



Annual 2025/26 Golden Visitor Survey Results – Report

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EXECUTIVE SUMMARY

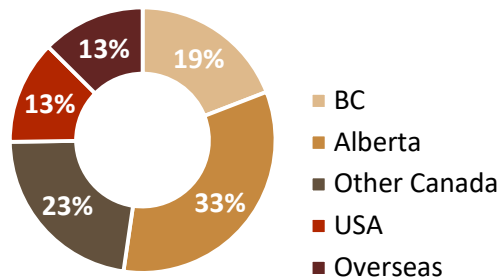
Tourism Golden (TG) has provided tourism marketing services to the town of Golden and Columbia Shuswap Regional District Area A (excluding Yoho National Park) since 2007. Partnering with Align Consulting for the research elements, TG undertook an on-going Visitor Study starting in May 2023. This report summarizes visitor results for the year between April 2025 and March 2026. This on-going approach has shifted to a complete online self-selection approach. In contrast, 2019 and 2017 were two-stage, multi-location, in-person, on-site survey with an online follow up survey approach. In addition, previous years were based on interviewing schedules during peak periods (summer and winter) therefore comparisons are not direct and differences should be interpreted with caution.

Key Findings

- Alberta remains the primary source market for the area, accounting for 33% of total visitors, followed by British Columbia at 19%. While Other Canada has shown a steady upward trend over the past few years, the USA experienced a decline compared to last year. Meanwhile, the Overseas market continues to hold a consistent 13% share.
- The majority of visitors were staying overnight. In fact, more than eight-in-ten (84%) visitors were staying overnight in Golden while only 16% were day trippers. The average overnight visitor length of stay 3.2 nights.
- Golden was the primary destination of 43% of visitors but the destination is also a draw for those on a touring vacation (36%). Results vary by season with Winter having six-out-of-ten visitors (60%) noting that Golden was their primary destination.
- On average, visitors' travel party consists of 3.0 people. Three-in-ten parties (29%) are travelling with children under the age of 18.
- The use of private home rental services (e.g. Airbnb, VRBO) was an important accommodation booking source (29%) – with an 2% increase compared to last year and is especially important in Winter (33%).
- Trip purpose varies by season but overall, the most common reason visitors were in Golden was for a family vacation (22%), visiting National Parks (13%), to take a break from driving (10%), sightseeing/nature/wildlife (8%), visiting the Golden Skybridge (8%) and general relaxation (7%). Proximity to National/Provincial parks (84%), proximity to nature/wilderness (83%), access to good variety of outdoor recreation activities (76%), small town charm (71%), and friendly people (70%) are the main drivers of travellers decision to visit Golden.
- On average, travel parties spent \$1,424 while in Golden in the past year. Spend varied by season with Winter visitors notably spending the most with an average of \$1,745.
- Golden visitors rated their overall experience as very good-excellent (89%) and the majority were very likely to return (77%). Overall experience (93%) and likelihood to return (86%) is highest among winter season visitors.
- Despite 90% of visitors being satisfied with their trip in Golden, Golden's Net Promoter Score (NPS) among those visitors who are coming to Golden as their primary destination is low at 43.3, with a notable decrease of 7.5 points compared to last year. Spring has the highest NPS at 53.1 followed by Summer (47.6).
- Golden's visitors appear to consider sustainability when travelling and have a positive impression of the destination's sustainability efforts.

GOLDEN – ANNUAL 2025/26 SUMMARY

Market Origin
Percentage of Visitors



Top 3 USA States

1. Washington
2. Texas
3. California

Top 3 Overseas Regions

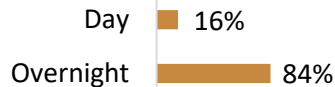
1. United Kingdom
2. Germany
3. Australia



\$1,424 =

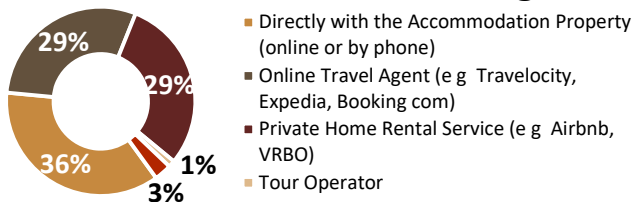
average visitor
party expenditure
in Golden

Length of Stay



Average Stay = **3.2** Nights

Accommodations Booking



78% Stayed at Paid Roofed Accommodation

81% Pre-Booked Accommodation

Visitors



61% female

36% male

3.0 people in each visitor party

2.5 adults

0.5 children (< 16)

25% were between ages of 19-34

44% were between ages of 35-54

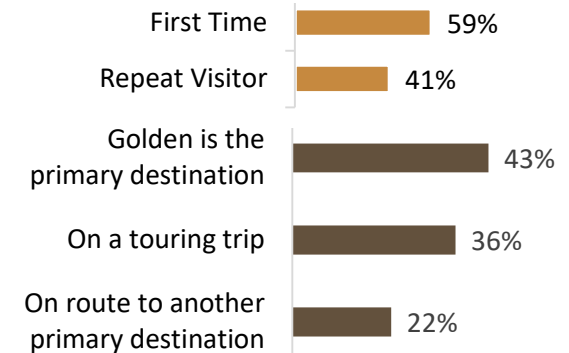
51% had HH income of \$100,000+

Top 5 Reasons for Visiting Golden

1. Family Vacation (22%)
2. Visiting National Parks (13%)
3. Break from Driving/Convenient Place to Stop (10%)
4. Sightseeing/Nature/Wildlife (8%)
5. Golden Skybridge (8%)

56% of first-time visitors were aware of Golden before visiting

Type of Trip



63% Considered Other Summer Destinations

Like:

- Banff/Lake Louise/Jasper/Yoho
- Other BC
- Calgary/Edmonton
- Revelstoke
- Vancouver

Top 5 Places Visited in Golden

1. Restaurant
2. Gas Station
3. Grocery Store
4. Golden Skybridge
5. Gifts or Clothing Stores

Experience Evaluation

89% Rated Their Overall Golden Experience as Very Good/Excellent

Likelihood to Recommend: **57%**

Net Promoter Score (NPS)*: **43.3**

Likelihood of Return to Golden: **77%**

*NPS for those visitors where Golden is their primary destination.

2025/26 Golden Annual Visitor Study Report

Annual Visitors	Total 2025/26	Spring (April-June)	Summer (July & August)	Fall (Sept-November)	Winter (Dec-March)
Primary Market					
BC	19%	20%	17%	19%	24%
Alberta	33%	29%	36%	32%	36%
Other Canada	23%	21%	23%	25%	20%
USA	13%	15%	12%	12%	11%
Overseas	13%	14%	13%	13%	9%
Gender					
Female	61%	68%	61%	57%	53%
Male	33%	31%	36%	39%	43%
Length of Stay					
Day Visitors	16%	16%	15%	19%	12%
Overnight Visitors	84%	84%	85%	81%	88%
Average Nights in Golden	3.2	3.0	3.0	3.3	3.8
Aware of Golden Before First Visit¹	56%	48%	60%	54%	68%
Type of Trip					
Percent Choosing Golden as Primary Destination	43%	39%	40%	42%	60%
First Time Visitors	59%	69%	64%	59%	28%
Repeat Visitors	41%	32%	36%	41%	72%
Considered Other Destinations	63%	63%	67%	63%	50%
Visitor Party Expenditures While in Golden	\$1,424	\$1,410	\$1,399	\$1,261	\$1,745
Accommodation					
Stayed at Paid Roofed Accommodation	78%	84%	69%	86%	79%
Pre-Booked Accommodation	81%	79%	83%	83%	80%
Booked with Private Home Rental (e.g. Airbnb)	29%	27%	26%	35%	33%
Experience Evaluation⁴					
Overall Excellent/Very Good Experience Rating ²	89%	91%	88%	88%	93%
High Likelihood of Return Trip to Golden ²	77%	76%	74%	76%	86%
High Likelihood of Recommending Golden ²	57%	60%	59%	52%	54%
Satisfied with Trip in Golden ^{2, 3}	90%	94%	90%	88%	88%
NPS ³	43.4	53.1	47.6	27.8	40.9

1. Of First Time Visitors. 2. Top Box Responses. 3. Tourism Golden now analyzes NPS for only those visitors where Golden is their primary destination. Sample sizes for Spring, Summer and Fall are low, please interpret with caution. 4. % exclude Don't Know/No Response.

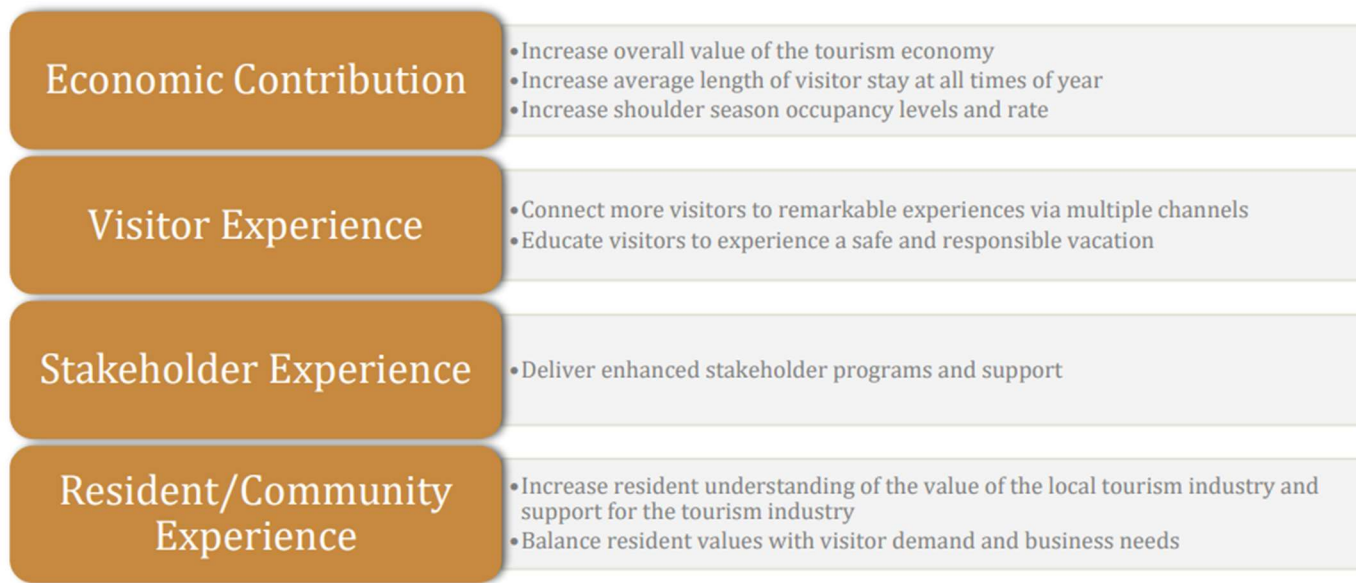
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Front Cover Photo Credit: Maur Meer

1. INTRODUCTION

Tourism Golden (TG) has provided tourism marketing services to the town of Golden and Columbia Shuswap Regional District Area A (excluding Yoho National Park) since 2007. The not-for-profit organization's vision is to *inspire travellers who share our community's values to stay longer and experience Golden, creating deep connections and lasting memories*. TG's strives to effectively execute research-informed destination management strategies to realize this vision and will continue to focus on eight core objectives across four themes:¹



Visitor Intercept Surveys are identified as methods for measuring both objectives related to Visitor Experience. Given this, Tourism Golden identified the need to conduct a study in 2023 going forward. TG has previously conducted visitor surveys in 2013, 2014, 2015, 2016, 2017 and 2019. However, an on-going approach was determined to be the best approach. The new methodology is described in detail in the next section.

ACG Insights (Align Consulting Group) has been a research partner since 2015 and supported previous Visitor Studies. In 2023, Align worked with Tourism Golden to develop the revised approach, modify the surveys and implement the data collection. This approach has been used on-going since May 2023 with small modifications.

¹ Tourism Golden's 5-year Strategic Plan 2022 - 2027.

2. METHODOLOGY

2.1. Data Collection

Previous methods included on-site intercept surveying with online follow up surveys to those who agreed during the on-site intercept. In 2023, budget, desire to cover all seasons, resource availability and emerging visitor behaviour was considered and it was determined that an online in-destination (replacing the intercept previously used) survey would be conducted year-round with an online follow up survey to be sent to those who opted-in during the first survey.

Phase 1 - Online In-Destination Survey was targeted electronically to those visitors who were in Golden at the time. The survey was primarily accessed through links in social media campaigns/ads and QR codes posted at select locations in Golden. The survey was approximately 5-10 minutes in length and collected core traveller information (market origin, travel party characteristics) and trip characteristics (length of stay, primary motivation to visit Golden, activities, high-level spend). In addition, respondents were asked to participate in Phase 2 by providing their email address.

Phase 2 - Online Follow Up Surveys collected more post-visit evaluations measuring visitor satisfaction and advocacy. In addition, more detailed spend information was collected. This survey also verified activity and attraction participation and asked about future visitation.

To encourage responses, substantial incentives were offered for both phases. Phase 1 has a monthly draw for one of two \$150 pre-paid gift VISA gift cards while Phase 2 has a quarterly draw for one of three pre-paid gift VISA cards valued at \$200 each.

The questionnaires were designed by Align Consulting Group and Tourism Golden. Although notable changes were made, many questions were consistent with previous Visitor Studies to allow for comparability. See Appendix C for the full Phase 1 and Phase 2 questionnaires.

2025/26 Golden Visitor Survey Methodology

Phase 1 – Online In-Destination Visitor Survey (1,391 completed)

- Online Surveys – drive respondents to the survey through the Tourism Golden website, Social Media posts and Social Media campaign/ads, QR codes from posters at locations in Golden.
- Collected basic trip and traveller information.
- At conclusion of survey, recruited visitors to complete more detailed online follow up survey (via email).
- Monthly draw for two pre-paid VISA gift cards valued at \$150 each.



Phase 2 – Online Follow Up Survey (463 completed)

- Online survey sent via email collected in Phase 1.
- More detailed trip characteristics, use of visitor information services including the Golden Visitor Centre and perceptions of Golden and experience evaluation.
- Quarterly draw for three pre-paid VISA gift cards valued at \$200 each.

A total of 3,148 people accessed the online in-destination survey between April 2025 and March 2026. Of those, 580 were screened out because they were locals, vacation home property owners, staying in Golden for longer than 30 days, under 19 or had already completed the survey. In addition, 1,177 only partially completed the survey. Therefore, 1,391 visitors fully completed the Phase 1 survey. A total of 1,329 visitors agreed to complete the online, follow-up survey. Three email reminders were sent over several weeks to those people who had not started or completed the survey. A total of 463 visitors completed the follow up online survey for a response rate of 35%.²

	Number of:						
	Accessed Survey	Not in Population ¹	Did Not Fully Complete	Completed In-Destination Survey	Agree to Follow-Up	Completed Follow-Up	Response Rate
Spring	926	66	335	525	519	159	31%
Summer	824	60	280	484	442	163	37%
Fall	500	141	167	192	184	79	43%
Winter	898	313	395	190	184	62	34%
Annual Total	3,148	580	1,177	1,391	1,329	463	35%

¹ Not in population means the person was less than 19 years old, already surveyed, a local, property owner or seasonal visitor.

² 35% is a is considered a strong response rate.

2.2. Data Analysis

Given the approach to Phase 1, the decision was made to not apply any weight factors to the data. To account for differences in the response rates to Phase 2 by market origin, the follow up survey questions were weighted (or 'balanced') by the market distribution in Phase 1. The Annual Totals are weighted (in addition) by season based on independent volume data to ensure that one season does not over-influence the annual results.

Golden visitors were described using simple frequencies and averages from the interview and follow-up survey data. Other data analysis details include:

- Occasionally, top box analysis was used where the top two responses were summarized to understand meaningful differences between groups (e.g. visitors that responded with '4s' or '5s' on a 5-point satisfaction scale).
- Visitor expenditures were collected in both the on-site and follow-up surveys. Both surveys collected expenditures for each travel party (and not per visitor) but average party size was divided into total travel party expenditures to equal per person expenditures. Further, average length of stay in Golden was used to calculate expenditures on a per-person, per-day basis.
- To avoid the influence of outliers in expenditures, travel party and length of stay calculations, the top and bottom 2.5% of responses were trimmed within each season.
- Open-ended (textual) responses were grouped into categories and summarized with percentages where sample size allowed.
- Sample size warnings were provided as footnotes when response categories had less than 30 responses.
- Comparisons to previous results are made at some points in the report. Please be aware that previous responses include both an online visitor experience survey as well as intercept survey results therefore there is a methodology change.
- The subtitle on each graph indicates the relevant sample population.

2.2.1. Net Promoter Score

Growing customer service/experience expectations, changing tourism markets, and increasing worldwide competition have led to substantial shifts in the tourism marketplace over the past decade. The delivery of outstanding visitor experiences is critical to achieve higher revenues via increased spending, longer stays, repeat visits and visitors' positive word of mouth recommendations.

One goal of Destination British Columbia's (DBC) 2017/18 - 2019/20 corporate strategy³ is for British Columbia to become the most highly recommended destination in North America. The Net Promoter Score® (NPS)⁴ measures the intention to recommend a travel destination and is also an indicator of overall satisfaction with the travel experience. Starting in 2016, Golden visitor surveys have collected the NPS to monitor visitor experience satisfaction. In 2023, Tourism Golden decided that strategically, measuring NPS of those whose primary destination was Golden was a better metric. As such, NPS going forward will be only of the subgroup of visitors who are coming to Golden as their primary destination.

NPS is measured by asking one question (likelihood of recommending Golden as a travel destination) on the follow-up questionnaire. The question results are used to categorize visitors into one of three groups – promoters (very/extremely likely to recommend), passives (may or may not recommend) and detractors (not likely to recommend). Overall, the percent of detractors is subtracted from the percent of promoters to equal the NPS (see below). See Appendix B for NPS results from other organizations.

How likely are you to recommend Golden as a travel destination to a friend, family member or colleague?



$$\begin{array}{|c|} \hline \% \\ \hline \text{Promoters} \\ \hline \end{array} - \begin{array}{|c|} \hline \% \\ \hline \text{Detractors} \\ \hline \end{array} = \text{NPS}$$

³ https://www.destinationbc.ca/content/uploads/2019/02/DBC-Corporate-Strategy-2017_editFeb212019.pdf

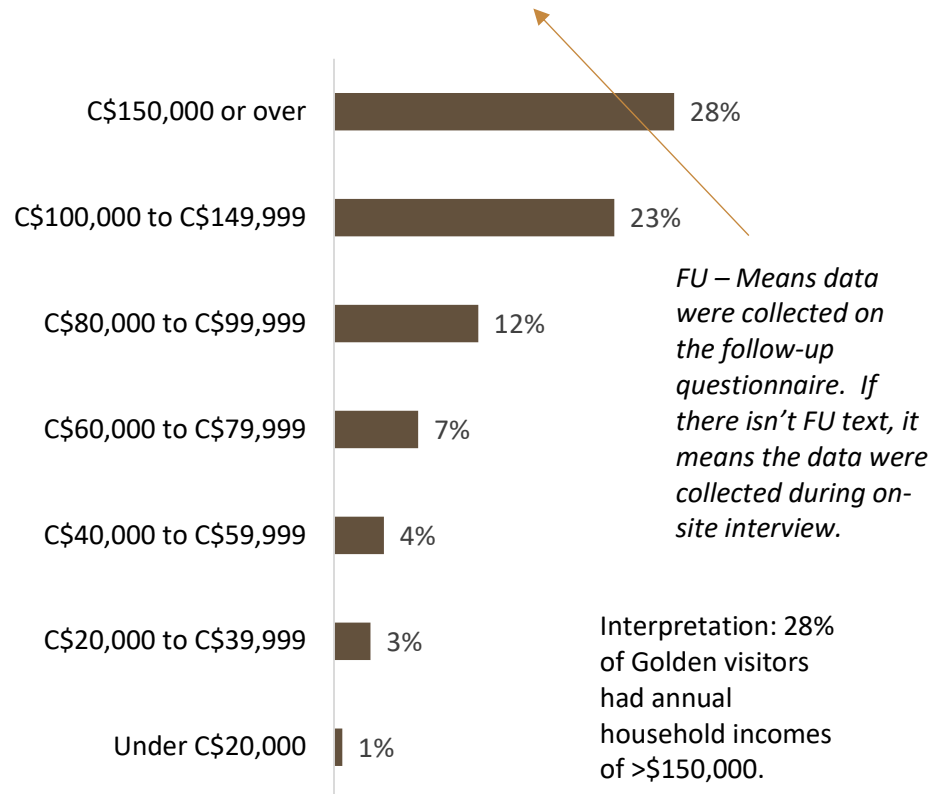
⁴ Net Promoter, NPS and the NPS-related emoticons are registered service marks, and Net Promoter Score and Net Promoter System are service marks, of Bain & Company, Inc., Satmetrix Systems, Inc. and Fred Reichheld.

2.3. Tips for Reading Results

'Origin of Canadian Visitors' describes what the content of the graph is about.

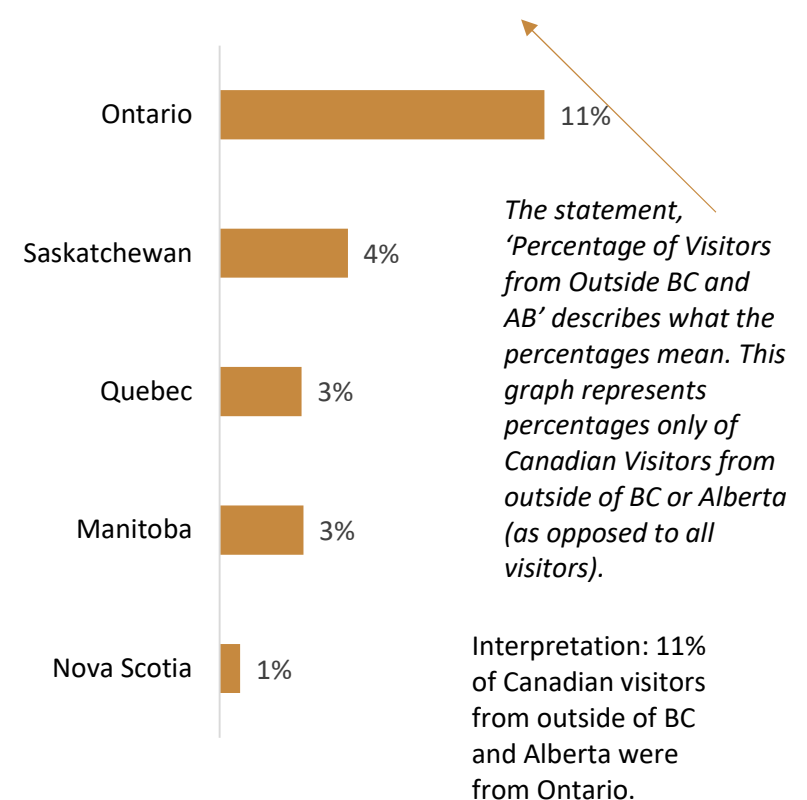
Annual Household Income (\$CDN)

Percentage of Visitors ^{FU}



Origin of Canadian Visitors

Percentage of Visitors Outside of BC and AB



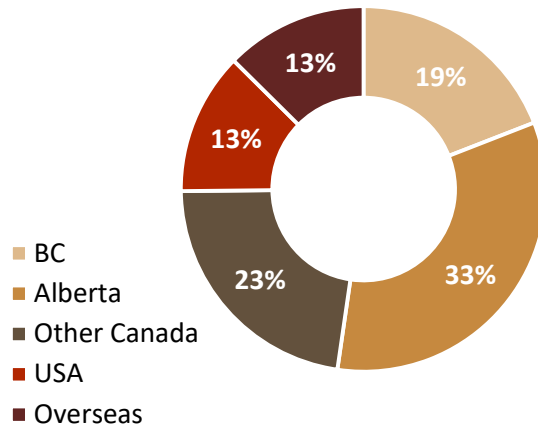
Footnotes about questions are noted here. Often they describe the 'other' categories, describe an analysis note, or describe the number of responses (n).

1. Other US States include: Michigan, Ohio, North Carolina, Pennsylvania, Illinois.

3. RESULTS

3.1. Visitor Characteristics

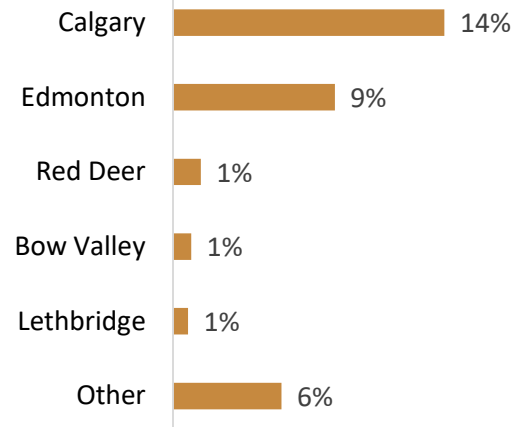
Market Origin
Percentage of Visitors



Q. Where do you live?

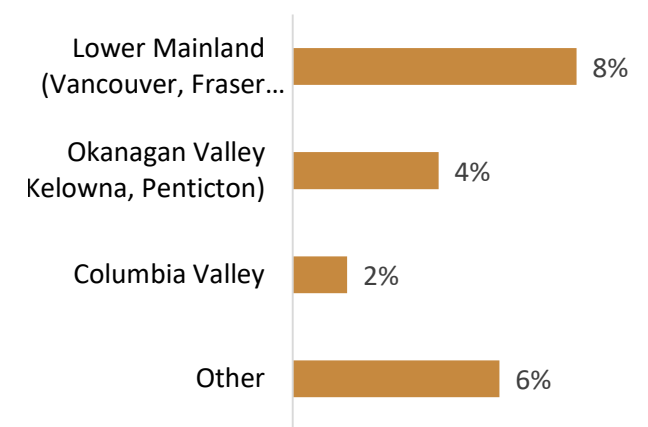
Base: All intercept respondents, n=1,764.

Origin of Visitors from Alberta
Percentage of Albertan Visitors



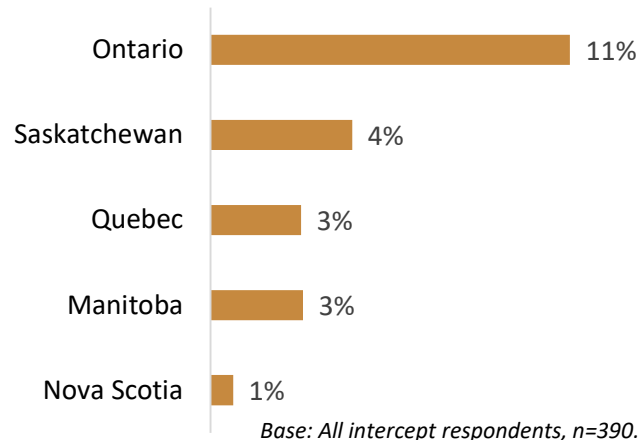
Base: All intercept respondents, n=912.

Origin of Visitors from BC
Percentage of British Columbian Visitors



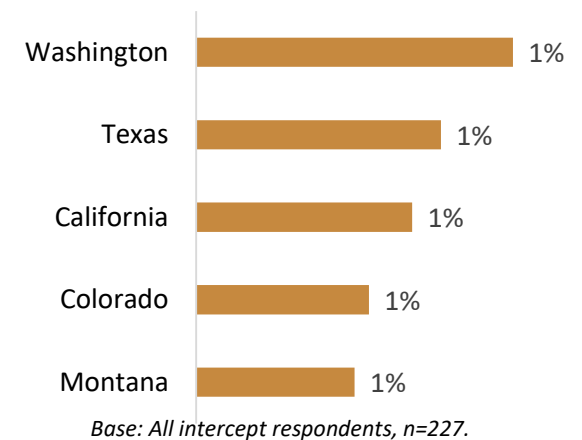
Base: All intercept respondents, n=912.

Origin of Canadian Visitors
Percentage of Visitors Outside of BC and AB



Base: All intercept respondents, n=390.

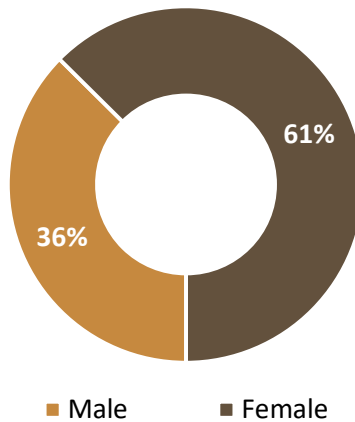
Origin of Visitors from USA¹
Percentage of American Visitors



Base: All intercept respondents, n=227.

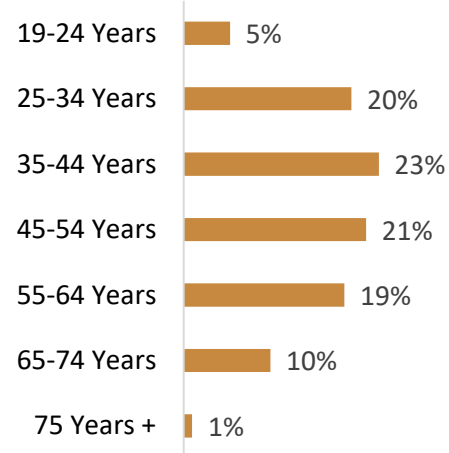
1. Overseas Visitors n=225. United Kingdom 4%, Germany 2%, Australia 2%, Belgium 1%, France 1%, Netherlands 1%. Small sample sizes exist, interpret with caution.

Gender¹
Percentage of Visitors

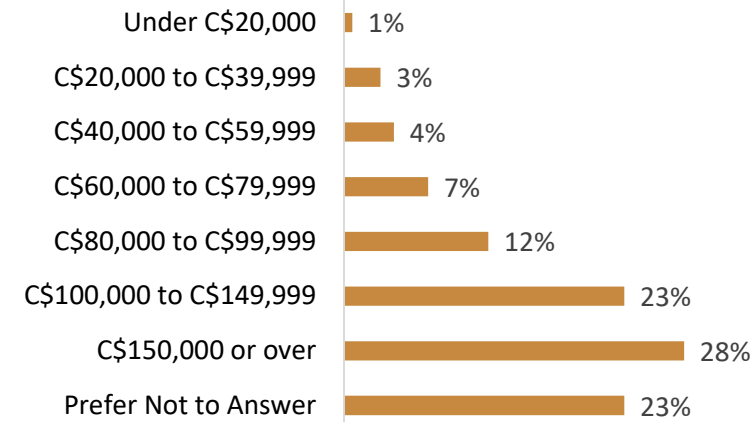


Q. What gender do you identify as? / Q. In which of the following age categories are you?
Base: All intercept respondents, excluding DK/NR, n=1,424/1,435.

Age
Percentage of Visitors

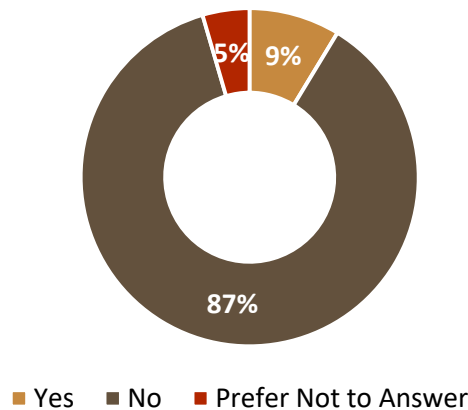


Annual Household Income (\$CDN)
Percentage of Visitors^{FU}



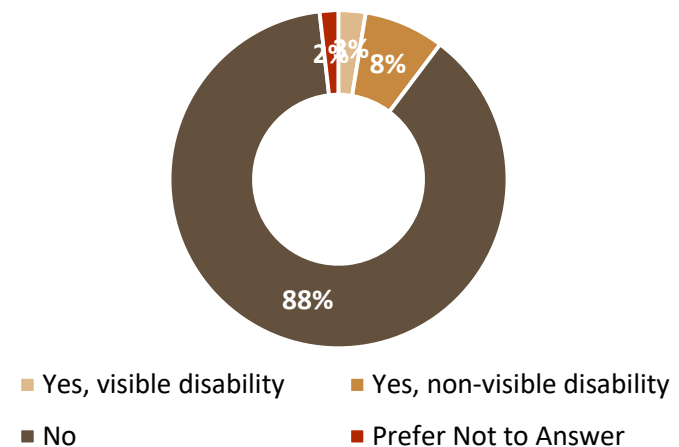
Q. Before taxes, what is your approximate annual household income in Canadian dollars?
Base: All visitors in the follow up sample excluding DK/NR, n=549.

Identify as an LGBTQ+ Person
Percentage of Visitors^{FU}



Q. Do you, or anybody in your travel party while in Golden, identify as an LGBTQ+ person?
Base: All visitors in the follow up sample, n=399.

Identify as a Person with Disabilities
Percentage of Visitors^{FU}

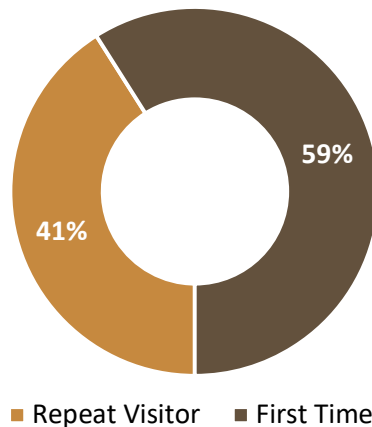


Q. Do you, or anybody in your travel party while in Golden, identify as a person with a disability? Base: All visitors in the follow up sample, n=399.

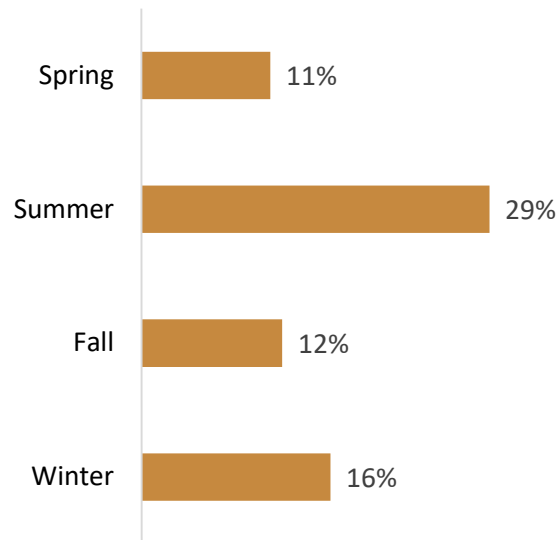
1. Prefer not to answer/Don't Know = 3% and Non-Binary, Gender Fluid, and/or Two-Spirit, My gender identity is not listed = 0%.

3.2. Trip Characteristics

Been to Golden Before
Percentage of Visitors



Season of Past Visitation¹
Percentage of Golden Visitors



Average Number of Past Trips to Golden:

4.8

Percent of Visitors That Have Made 1 Past Trip to Golden:

26%

Percent of Visitors That Have Made 10+ Trips to Golden:

18%

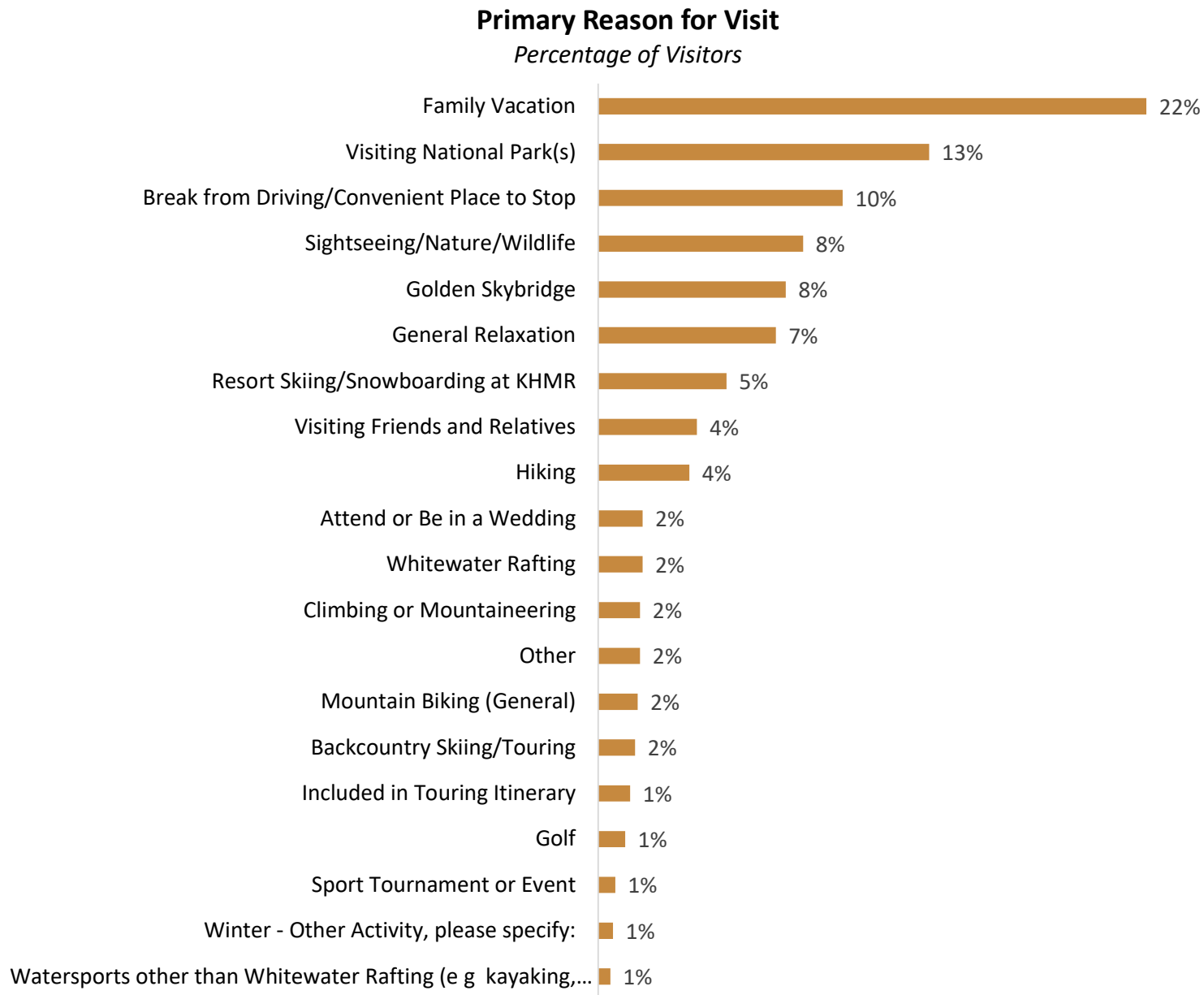
Been To Golden? ¹		
	Repeat Visitors	First-Time Visitors
Origin		
BC	24%	16%
AB	50%	23%
Other Canada	18%	25%
USA	4%	19%
Overseas	5%	18%
Primary Reason (Top 5)	1. Family Vacation (23%) 2. Break from Driving/Convenient Place to Stop (11%) 3. Resort Skiing/Snowboarding at KHMR (9%) 4. Visiting National Park(s) (9%) 5. Visiting Friend and Relatives (8%)	1. Family Vacation (22%) 2. Visiting National Park(s) (17%) 3. Sightseeing/Nature/Wildlife (11%) 4. Golden Skybridge (10%) 5. Break from Driving/Convenient Place to Stop (9%)
Length of Stay		
Day	18%	15%
Overnight	82%	85%
Average Nights	2.9	2.8

1. This table is read as origin, primary reason and length of stay of repeat or first-time visitors. For example, 24% of repeat visitors were from BC, whereas 16% of first-time visitors were from BC. 5% of repeat visitors were from overseas while 18% of first-time visitors were from overseas.

Q. Have you been to Golden on a past trip other than just stopping for a rest break (e.g. gas/food)? **14**
If yes, in what seasons?

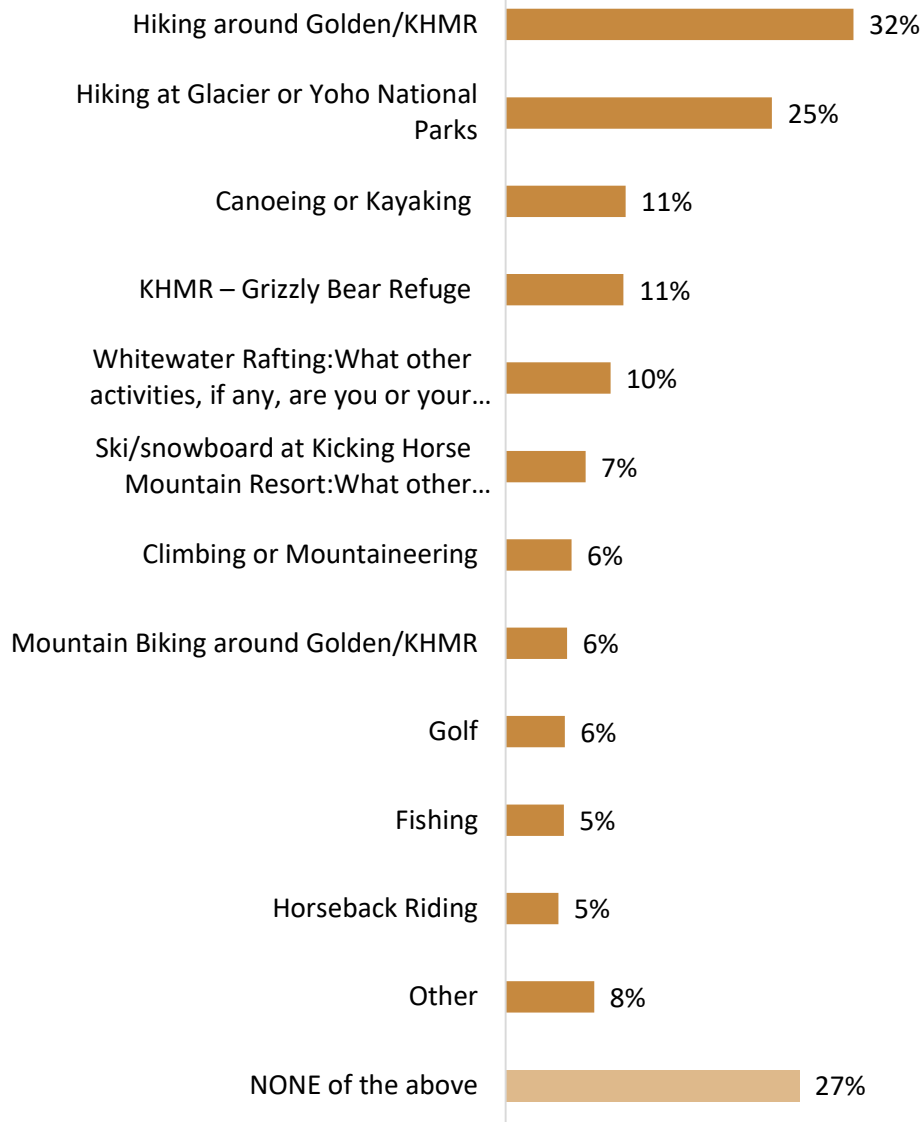
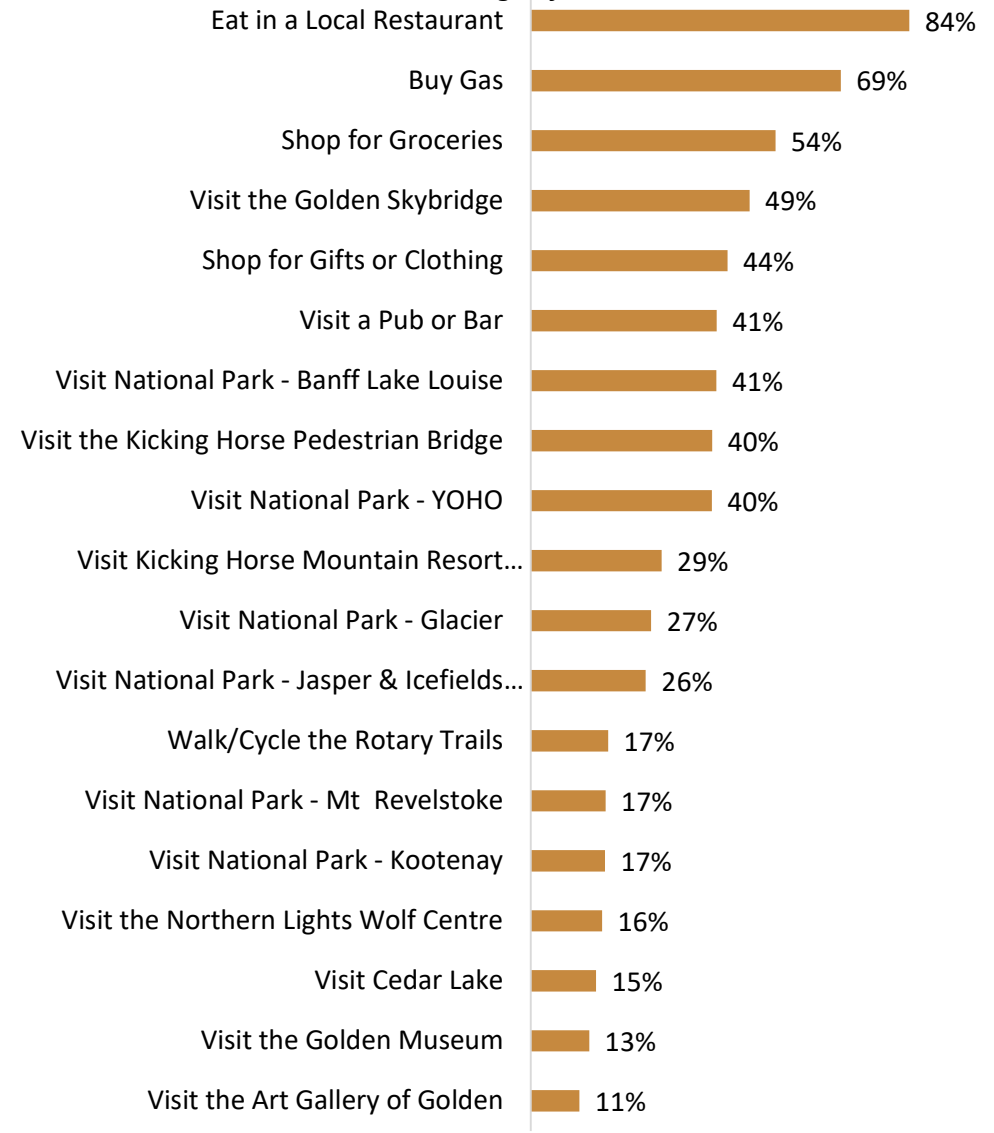
1. Golden visitors could respond with more than one response, so the sum totals more than 100%.

Base: All intercept respondents, n=1,560.



Q. What is the main reason for your trips/stop in Golden? Primary activity is what motivated your trip or what you will spend the most time doing while in Golden? 15

Base: All intercept respondents, n=1,533.

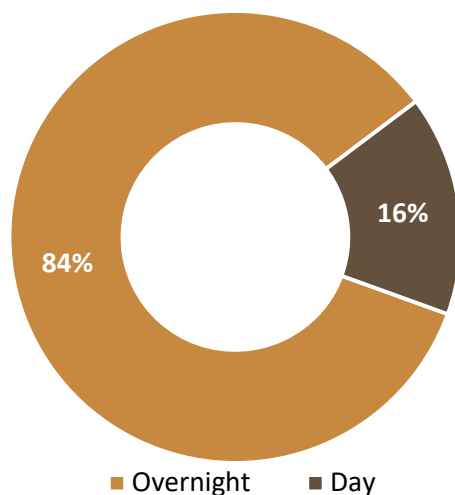
Other Activities in Golden¹*Percentage of Visitors***Golden Places Visited¹***Percentage of Visitors*

Q. What other activities, if any, are you or your travel party participating in while in Golden? / While in Golden, have you or do you plan to go to the following places?

Base: All intercept respondents, n=214/216.

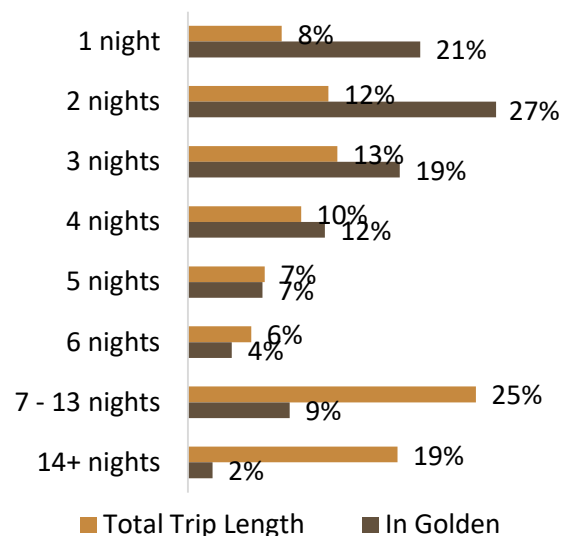
1. Golden visitors could respond with more than one response, so the sum totals more than 100%. For other activities, only responses of 5% or more are presented in this chart. For places visited, only responses of 11% or more are presented in this chart.

Length of Stay in Golden Percentage of Visitors



Q. What is your total trip length?
Base: All intercept respondents, n=1,662.

Nights on Trip and in Golden Percentage of Visitors



Q. [OVERNIGHT visitors] How many nights in Golden? / [DAY visitors] How many hours in Golden?
Base: Overnight Visitors, n=1,246 / Base: Day Visitors, n=231.

Average Overnight Trip Length:
7.5 nights

Average Nights in Golden (Overnight Visitors):
3.2 nights

Time in Golden/Total Trip Length:
43%

Average Hours in Golden (Day Visitors):
5.3 hours

Average Travel Party Size:
3.0 people (2.5 adults, 0.5 children)

% with Children in Travel Party:

29%



Percent of Visitors Travelling in a Group:
2%

Type of Group¹:

- Leisure Tour Group (41%)
- Sports Group (22%)
- Arts Group (4%)
- Other (33%)

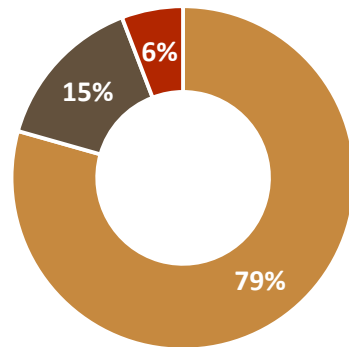
Q. Are you travelling as part of a group where your accommodations and activities were booked for you by a third party (e.g. tour operator, travel agent)? Base: All intercept respondents, n=1,678.

Q. What kind of group is it? Base: All intercept respondents, n=34.

1. Small sample sizes exist, please use caution when interpreting.

Golden Overnight Accommodation

Percentage of Visitors

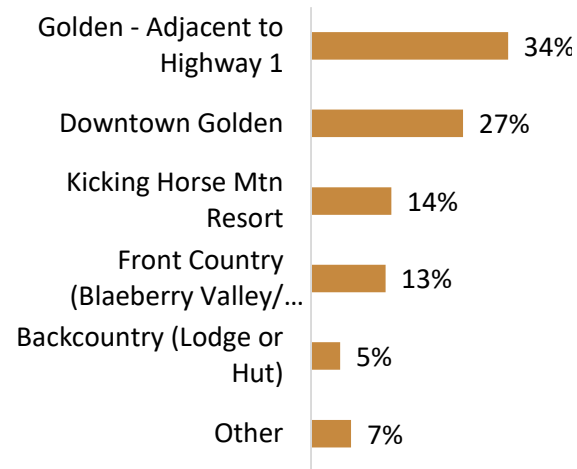


- Paid Roofed Accommodations
- Camping
- Friends/Family

Q. In Golden, are you staying in paid roofed accommodations, camping or with friends and family?
Base: All overnight visitor intercept respondents, n=1,163.

Paid Accommodation Location

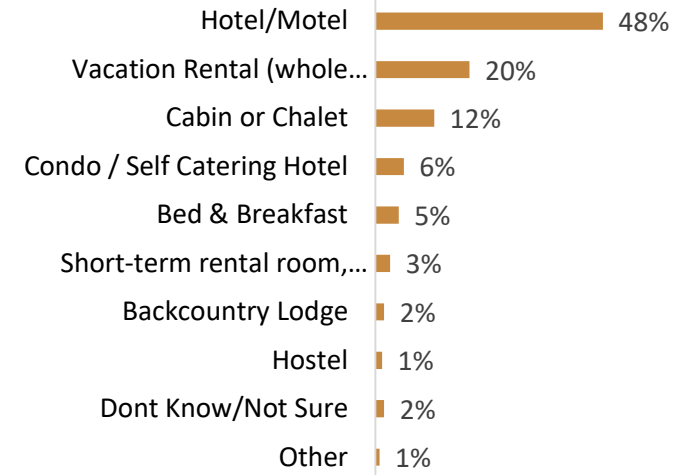
Percentage of Visitors



Q. What is the location of your accommodation or campsite?
Base: All overnight visitor intercept respondents staying in paid accommodations, n=929.

Accommodation Type¹

Percentage of Visitors

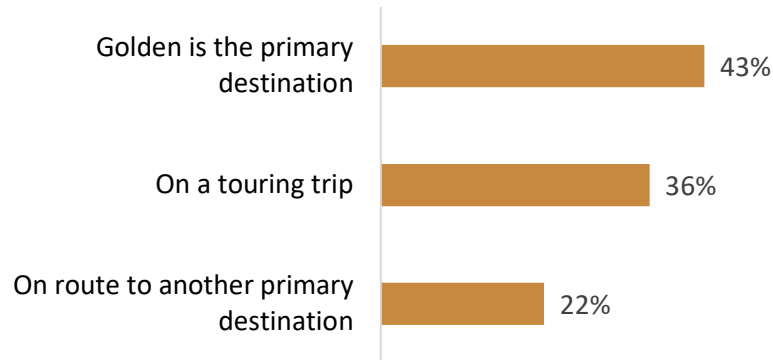


Q. What type of accommodation are you staying in?
Base: All overnight visitor intercept respondents staying in paid accommodations, n=888.

1. The survey question used the following terms. Vacation Rental (whole home) Short-Term Rental (Room/Suite/Bed) in a private home.

How Would You Describe Your Trip?

Percentage of Visitors



Q. How would you describe the trip that you are on?

Base: All intercept respondents, n=1,596.

Other Primary Destinations¹

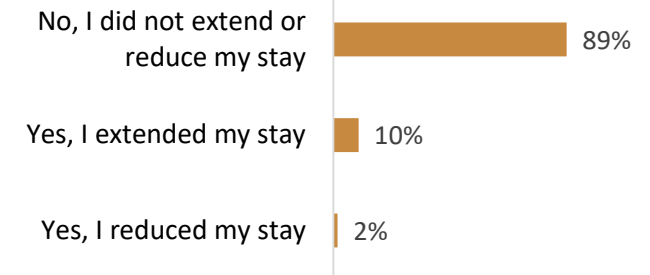
(341 responses)

- Other BC (17%)
- Banff (17%)
- Penticton/Kelowna/ Okanagan (11%)
- Calgary (11%)
- Lake Louise/Jasper/Yoho (8%)
- Revelstoke (7%)
- Other AB (6%)
- Metro Vancouver (6%)
- Panorama/Invermere/Radium (4%)
- National Parks (general) (4%)
- Vancouver Island/ Victoria (4%)

Base: Those who selected 'On route to another primary destination'. n=341.

After Your Arrival in Golden Did You Reduce or Extend your Stay from What You Originally Planned?

Percentage of Visitors^{FU}



Q. After your arrival in Golden did you reduce or extend your stay from what you originally planned?

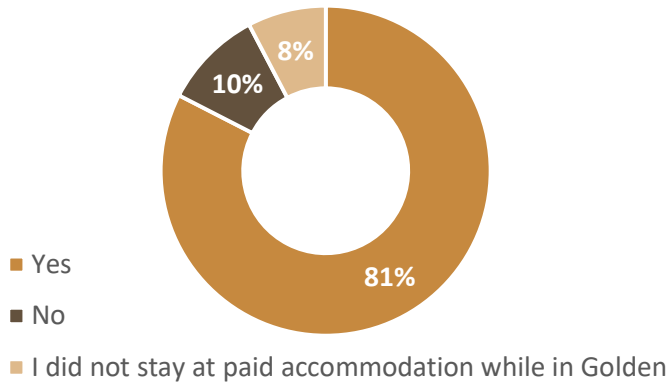
Base: All Visitor Follow Up respondents, n=431.

1. Visitors could respond with more than one response therefore the percentages add up to more than 100%. 341 visitors suggested 355 other primary destinations. Only responses of 4% or more are presented in this table.

3.2.1. Accommodation Booking

Did You Pre-Book/Reserve Paid Accommodations In Golden?

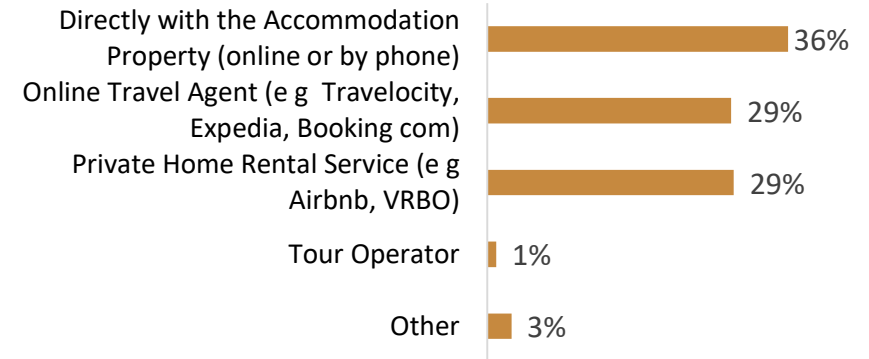
Percentage of Visitors^{FU}



Base: All Visitor Follow Up respondents, n=426.

How Did You Pre-Book/Reserve Accommodation in Golden?

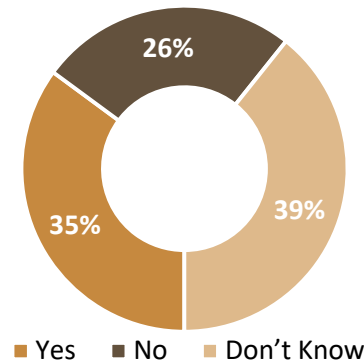
Percentage of Visitors That Pre-Booked/Reserved^{FU}



Base: All Visitor Follow Up respondents, n=345.

If This Kind Of Accommodation Was Not Available In Golden, Would You Have Still Stayed Overnight In Golden?

Percentage of Visitors That Used A Private Home Rental^{FU}



Base: All Visitor Follow Up respondents that used a private home rental, n=94.

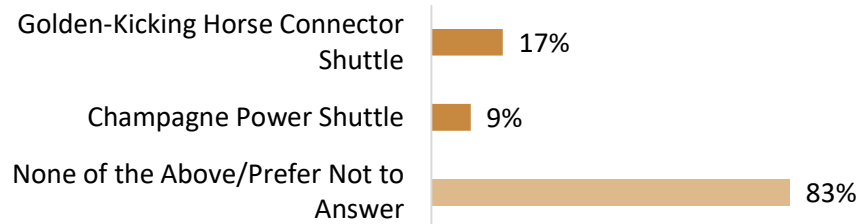
	Trip Characteristics by Market ¹					
	BC	Alberta	Other Canada	USA	Overseas	TOTAL
Been to Golden?						
Repeat Visitor	50%	60%	34%	13%	16%	41%
First Time	50%	40%	66%	87%	84%	57%
Travel Party Size (Average)	2.8	3.0	3.0	3.2	2.9	3.0
Type of Trip						
Golden is Primary Destination	41%	60%	36%	38%	16%	43%
Touring Trip	30%	19%	42%	44%	71%	36%
Other Primary Destination	29%	21%	22%	18%	14%	22%
Primary Reasons for Visiting (Top 5)¹	1. Family Vacation (18%) 2. Break from Driving (16%) 3. Golden Skybridge (8%) 4. Visiting National Parks (8%) 5. General Relaxation (8%)	1. Family Vacation (27%) 2. Break from Driving/Convenient Place to Stop (12%) 3. General Relaxation (10%) 4. Golden Skybridge (9%) 5. Sightseeing/Nature/Wildlife (6%)	1. Family Vacation (24%) 2. Visiting National Parks (15%) 3. Sightseeing/Nature/Wildlife (9%) 4. Golden Skybridge (8%) 5. Resort Skiing/Snowboarding at KHMR (7%)	1. Visiting National Parks (37%) 2. Family Vacation (22%) 3. Sightseeing/Nature/Wildlife (9%) 4. Hiking (6%) 5. Resort Skiing/Snowboarding at KHMR (5%)	1. Visiting National Parks (19%) 2. Sightseeing/Nature/Wildlife (17%) 3. Family Vacation (13%) 4. Break from Driving/Convenient Place to Stop (10%) 5. Resort Skiing/snowboarding at KHMR (7%)	1. Family Vacation (22%) 2. Visiting National Parks (13%) 3. Break from Driving/Convenient Place to Stop (10%) 4. Sightseeing/Nature/Wildlife (8%) 5. Golden Skybridge (8%)
Length of Stay						
Day (Hours)	17%	20%	17%	8%	9%	16%
Overnight	83%	80%	83%	92%	91%	84%
Average Nights	2.7	2.7	3.5	4.3	3.4	3.2
Accommodation						
Paid Roofed Accommodation	74%	72%	81%	90%	80%	78%
Camping	19%	21%	10%	10%	10%	15%
Friends/Family	7%	6%	7%	0%	9%	6%
Other	1%	0%	1%	0%	1%	1%
Average Expenditures (Per Trip/Per Party)	\$1,003.24	\$ 1,178.89	\$ 1,708.18	\$ 2,135.81	\$ 1,480.56	\$ 1,424.39

2. Small sample sizes exist, please use caution when interpreting.

3.3. Transportation Services Awareness and Use

When booking your trip, which of the following transportation services were you aware of?

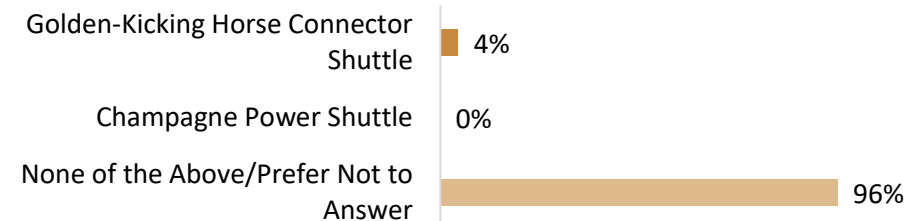
Percentage of Visitors FU



Base: All Visitor Follow Up respondents during Winter only, n=85.

Which of the following shuttle services did you use on this visit? FU

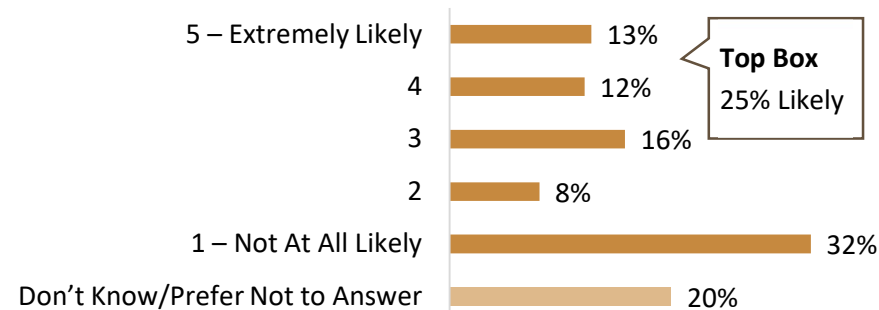
Percentage of Visitors FU



Base: All Visitor Follow Up respondents during Winter only, n=84.

Assuming you were to come back when the Golden-Kicking Horse Shuttle service is active, how likely are you to use this shuttle service between Golden and Kicking Horse Mountain Resort? ^{1,2}

Percentage of Visitors FU



Base: All Visitor Follow Up respondents during Winter, n=84.

1. Golden-Kicking Horse Connector Shuttle (operates from December through March between various locations in Golden and base of Kicking Horse Mountain Resort).
- Champagne Power Shuttle (operates daily from December through March between Calgary Airport and accommodations in Golden and Kicking Horse Mountain Resort).
2. Small sample sizes exist, please use caution when interpreting.

3.4. Expenditures

	Expenditures in Golden (Averages) ¹			
	Visitor Party		Per Person	
	Trip Expenditures	Daily Expenditure ²	Trip Expenditures ³	Daily Expenditure ⁴
Day Visitors (n=91)	\$658.71	\$658.71	\$218.12	\$218.12
Overnight – TOTAL (n=638)	\$1,523.35	\$474.56	\$514.65	\$160.33
Overnight – VFR (n=27)	\$1,390.82	\$433.28	\$469.87	\$146.38
Overnight – Paid Roofed (n=477)	\$1,655.83	\$515.83	\$559.40	\$174.27
Overnight – Camping (n=86)	\$960.24	\$299.14	\$324.41	\$101.06
Overall (n=760)	\$1,424.39	\$499.79	\$482.84	\$169.42

1. The expenditures presented were collected during online intercept/in-destination with follow up overwriting spend where available (i.e. if they completed the follow up and provided a trip spend, that was used but if not, the intercept spend was used).

2. Visitor Party Daily Expenditures = Visitor Party Trip Expenditures/Nights in Golden.

3. Per Person per Trip Expenditures = Visitor Party Trip Expenditures/ People in Travel Party.

4. Per Person Daily Expenditures = Per Person - Trip Expenditures/People in Travel Party.

	Expenditures in Golden – Averages in Each Category ¹							
	Paid Accomm.	Food and Beverage	Transportation	Shopping	Attractions	Outdoor Recreation	Other Entertainment	Other Expenditures
Overnight – PAID ROOFED (n=183)								
% spent on	46%	16%	15%	7%	7%	5%	2%	1%
\$ spent on	\$770	\$265	\$255	\$117	\$114	\$80	\$31	\$24
Overall²								
% spent on	36%	20%	16%	10%	9%	7%	1%	1%
\$ spent on	\$517	\$278	\$228	\$137	\$129	\$95	\$21	\$19

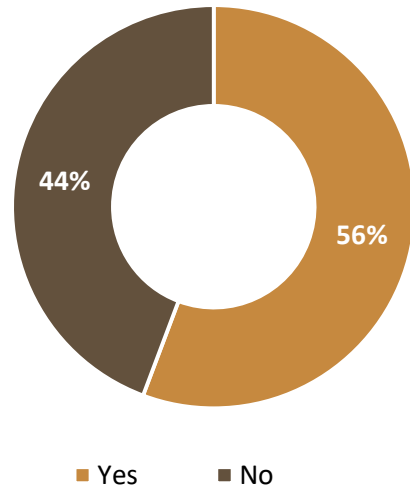
1. The percent of expenditures presented in each category are collected in the follow-up online survey. n = 235, Sample sizes were small for overnight-VFR (13), and overnight-camping (36), therefore data is not reported. The average overall expenditures from the on-site interview were multiplied by the average percentage in each expenditures category to equal the average dollars spent for each category.

2. Includes all overnight and day visitors.

3.5. Awareness, Decision Making and Perceptions

3.5.1. Awareness

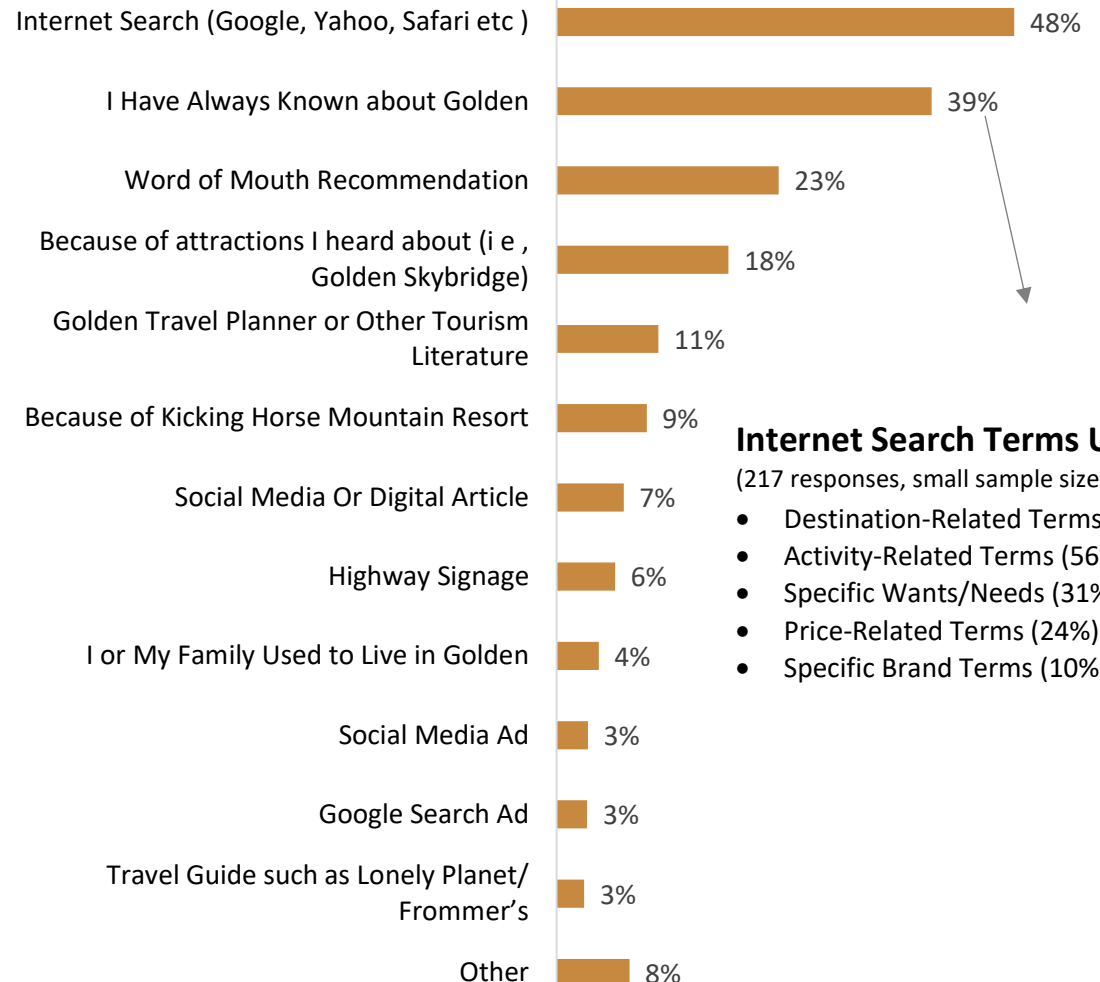
Aware of Golden Before Visit?¹
Percentage of First Time Visitors



Q. Were you aware of Golden before planning this visit?
Base: All intercept respondents who noted they were on their first trip to Golden, n=918.

How Did You Originally Find Out About Golden?^{2,3}

Percentage of Visitors^{FU}



Internet Search Terms Used:

(217 responses, small sample sizes exist)

- Destination-Related Terms (66%)
- Activity-Related Terms (56%)
- Specific Wants/Needs (31%)
- Price-Related Terms (24%)
- Specific Brand Terms (10%)

Q. Which of the following sources did you use to find out about Golden?

Base: All visitors in the follow up sample, n=463.

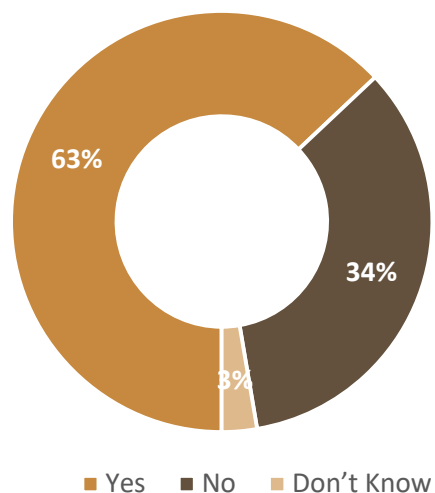
1. This question was only asked of people that had not been to Golden on previous trips.
2. Other include, visit family/friends, past visits, Google, Google Maps, AirBnB/ VRBO Map search, Rogers pass skiing, Along the TransCanada, hotel/hostel, proximity to National Parks, Pursuit Pass, wedding, Golden Ultra.

3.5.2. Decision Factors

Q. When planning your trip, did you and/or your travel party consider staying in destinations other than Golden?

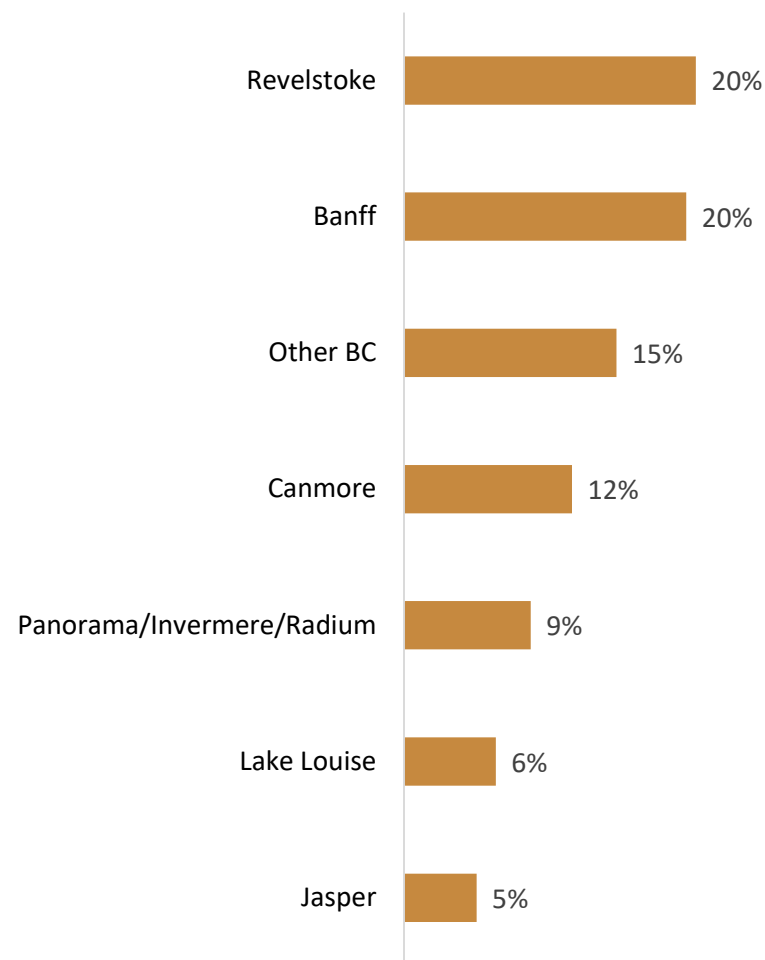
Consider Other Destinations?

Percentage of Visitors^{FU}



Other Destinations Considered¹

Percentage of Visitors^{FU}



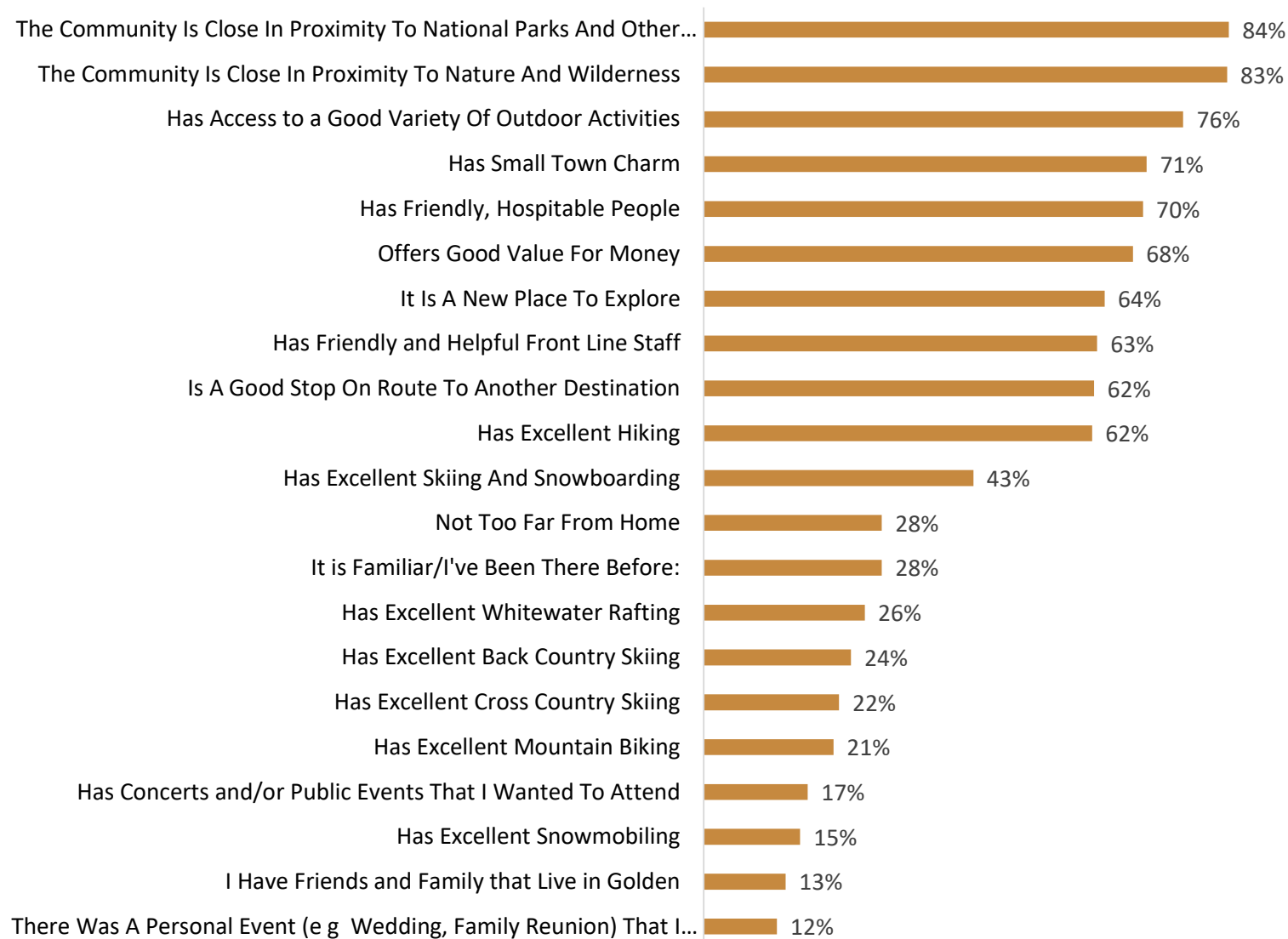
Q. When planning your trip, did you and/or your travel party consider staying in destinations other than Golden?
 Base: All visitors in the follow up sample, n=450.

Q. What other destinations did you/your travel party consider?
 Base: All visitors in the follow up sample who considered other destinations, n=475

1. Visitors could respond with more than one response therefore the percentages add up to more than 100%. 256 visitors suggested 456 other destinations. Only responses of 5% or more are presented in this table.

How Important Was Each Factor In Deciding To Visit Golden?

Percentage of Visitors^{FU}



Scale: 1 = Not At All Important to 5 = Extremely Important

Q. How important were each of the following factors in deciding to visit Golden versus another location?

Base: All visitors in the follow up sample, n=85-448.

3.5.3. Perceptions

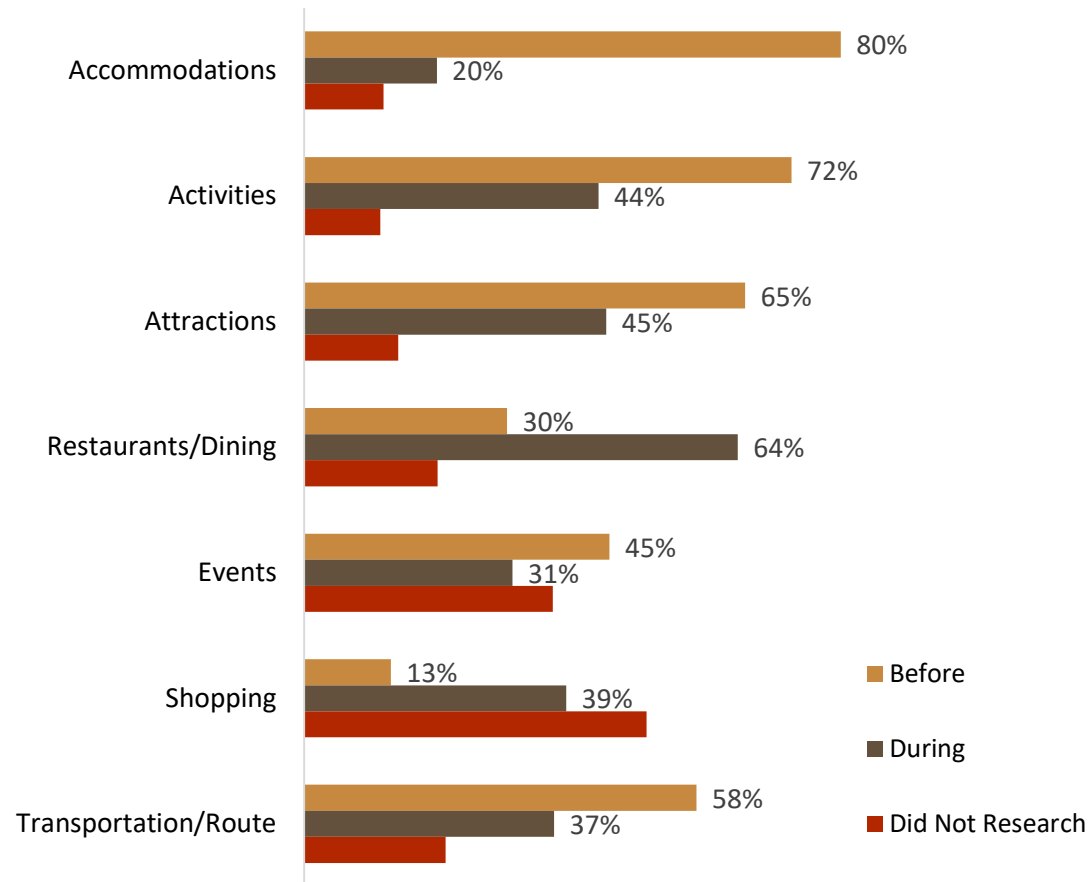
What Are Three Words You Would Use to Describe Golden? <i>FU</i>		
Groups of Topic Words	Percentage of Responses ¹	Topic Word Examples
Small/Quiet/Quaint/Relaxing/Community/Comfortable	20%	<i>Small town, quiet, quaint, calm, relaxing, charming</i>
Beautiful/Scenery/Landscape	18%	<i>Breathtaking, Scenic, Spectacular, Picturesque</i>
Friendly People	10%	<i>Friendly, welcoming</i>
Outdoorsy/Adventure/Recreation	8%	<i>Outdoorsy, outdoor lifestyle, active, adventure, explorative</i>
Location/Accessible	7%	<i>Convenient, Great for travel stop, well located</i>
Awesome/Good/Fantastic	5%	<i>Lovely, fun, awesome, fantastic, wholesome</i>
Nature/Natural	5%	<i>Nature at its best, natural beauty, nature's paradise, wilderness</i>
Mountains	5%	<i>Mountain town, mountainous, surrounded by mountains</i>
Original/Authentic/Unique	4%	<i>A jewel in the Rockies, A diamond in the rough, hidden gem, vibrant, surprising</i>
Other	2%	<i>General comments, (weather related, country-like, functional, etc.)</i>
Negative Comments (General)	2%	<i>Bad hotels, traffic, shopping, accessibility, boring, unappealing</i>
Clean	2%	<i>Fresh, refreshing</i>

1. All visitors in the follow up sample. 358 visitors suggested 955 words. Totals do not add to 100% because visitors could have suggested multiple words. Only responses with 2% or more are displayed.

3.6. Visitor Information Services

3.6.1. Visitor Information

**What Visitor Information Topics
Did You Research And Obtain
About Golden Before And During Your Trip?¹**
Percentage of Visitors^{FU}

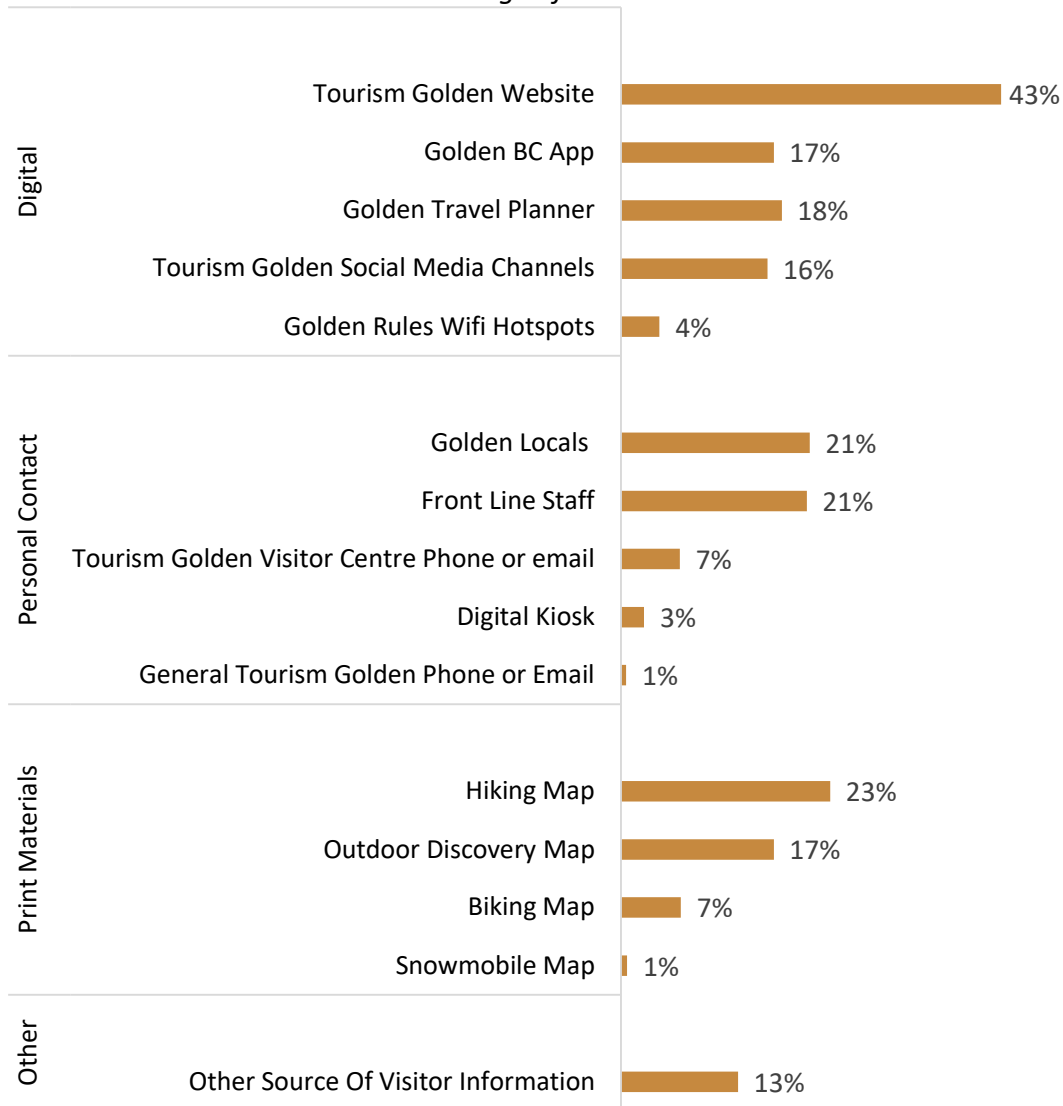


Base: All Visitor Follow Up respondents, n=441.

1. Visitors could respond with more than one response therefore the percentages add up to more than 100%.

Services Used to Obtain Visitor Information¹

Percentage of Visitors^{FU}



Other Services/Sources Used to Obtain Visitor Information:

(55 responses)

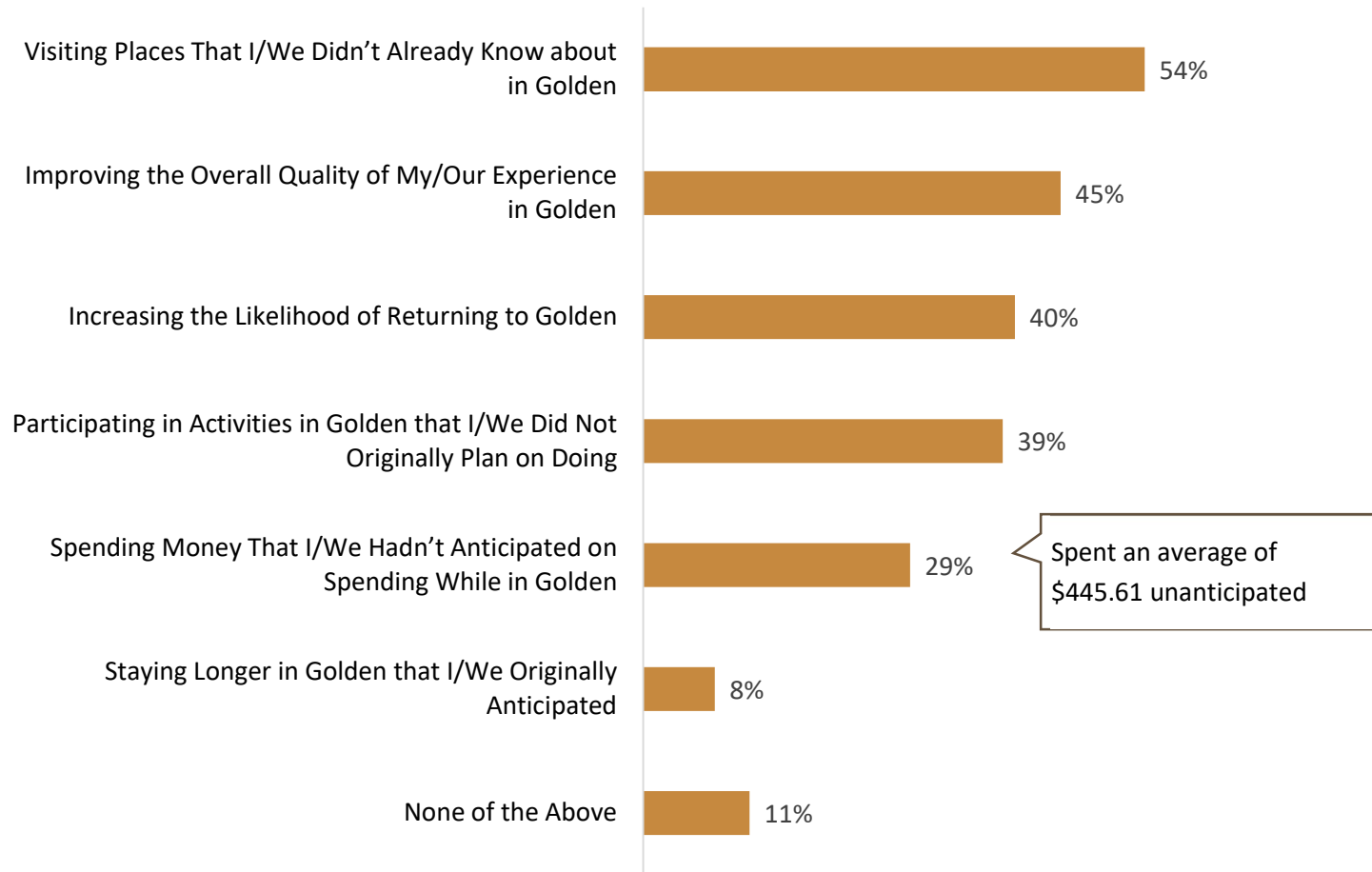
- All Trails App
- Google/Google Maps/Trip Advisor/ Internet search
- goldenhikes.ca
- Instagram posts
- Vacation planning websites/ Expedia/blogs
- Info from Brochures at Tourist Centres/Various locations
- Golden Visitor Information Centre
- Word of Mouth/Friends/Family/Locals
- Trailforks
- Kicking Horse Map
- The 'Golden Rules' magazine
- Brochures/Magazines/Pamphlets
- Reddit
- Strava
- TikTok

Q. While in Golden, did you use any of the following services to obtain visitor information? Base: All Visitor Follow Up respondents, n=440.

1. Visitors could respond with more than one response therefore the percentages add up to more than 100%.

Top Box Results - The Visitor Information I Obtained In Golden Resulted Me Or My Travel Party...¹

Percentage of Visitors Responding 4 or 5 on Agreement Scale^{FU}



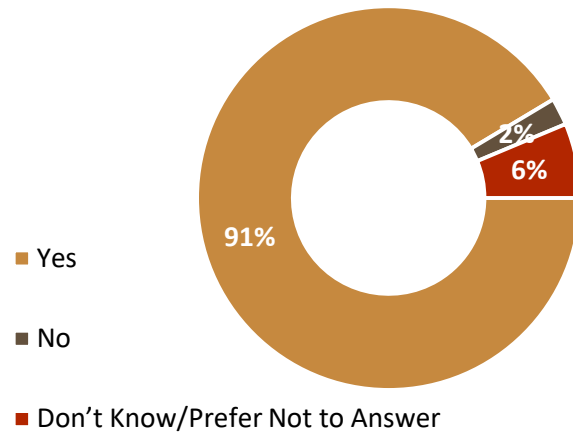
Scale: 1 = Do Not Agree at All to 5 = Strongly Agree

Q. How did that visitor information impact the rest of your time in Golden?

Base: All Visitor Follow Up respondents who used visitor services information, n=358.

Were You Able To Obtain All Of The Visitor Information About Golden That You Needed?

Percentage of Visitors^{FU}



What Visitors Weren't Able to Find¹

(12 responses)

- Visitor information centre was closed
- Transportation
- Touristic spots
- Camping information
- Dog-friendly patios/activities
- Restaurant/dining options

Q. Were you able to obtain all of the visitor information about Golden that you needed?

Base: All Visitor Follow Up respondents who used visitor services information, n=439.

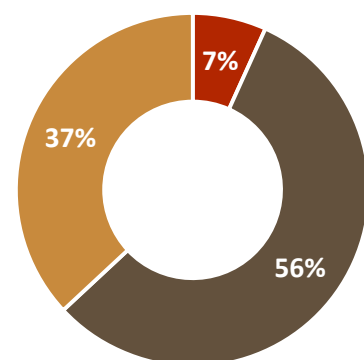
1. Small sample sizes exist, please use caution when interpreting.

3.7. Evaluation of Golden Tourism Experiences

3.7.1. Meeting Expectations

How Did Golden Meet Your Expectations?

Percentage of Visitors



- Fell Short of Your Expectations
- Met your Expectations
- Exceeded your Expectations

Q. So far, how has Golden met your expectations as a travel destination?

Base: All intercept respondents excluding DK/PNA, n=875.

Reasons Golden Fell Short/Met/Exceeded Expectations:

Exceeded (323 visitors had 288 reasons)

"Abundance of outdoor activities on offer; beautiful scenery; easy access to multiple locations nearby for hiking."

"Everyone was kind and welcoming and seemed to love where they live. The city was clean and charismatic."

"Way more epic (mountains, views, landscape) than I imagined for such a small little place."

Met (493 visitors had 408 reasons)

"Great skiing, great food and bought some clothes/groceries."

"Great shops and restaurants and bakeries, beautiful bike trails, nice place to spend some time."

"Accommodations are nice and they are convenient to Kicking Horse Resort. Small town is easy to get around. It has a nice pedestrian bridge and walk along the River."

Felt Short (59 visitors had 53 reasons)

"Nothing to do in Golden itself. Very little shopping and dining places."

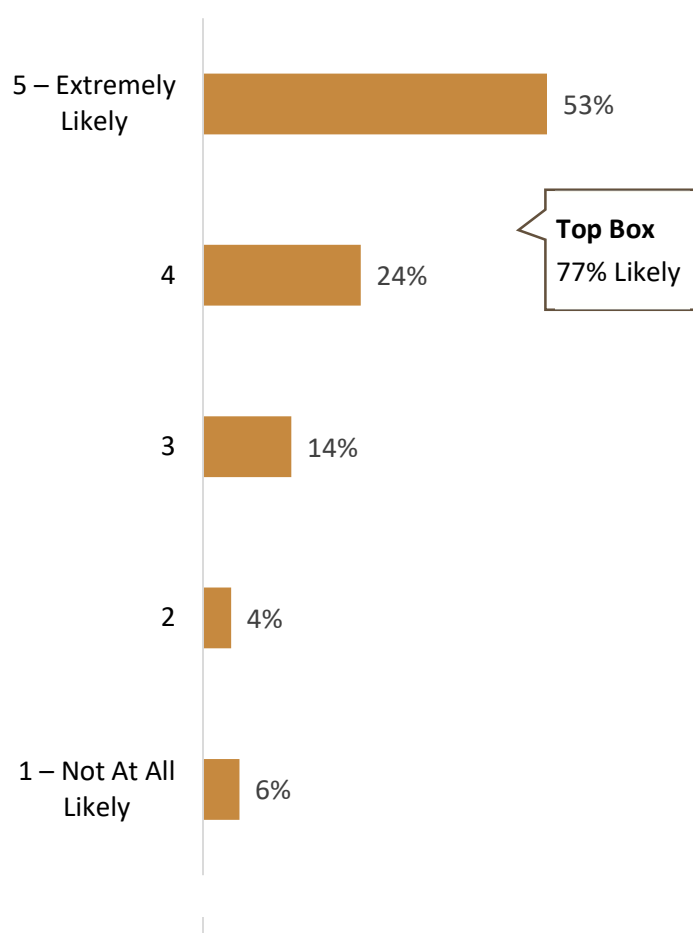
"Expensive yet doesn't offer exciting options. Poor value compared with smaller cities"

"Accommodations are really lacking in quality. Town in need of development."

3.7.2. Likelihood of Return to Golden

**Given Your Experience In
Golden, On A Scale of 1 To 5,
How Likely Are You To Return On
An Overnight Trip To Golden?**

Percentage of Visitors^{FU}



Average Likelihood of Return:

4.1

	Likelihood of Return Segment ^{1,2}	
	Likely	Not Likely/Neutral
Origin		
BC	19%	20%
AB	41%	26%
Other Canada	22%	17%
USA	8%	19%
Overseas	10%	19%
Primary Reason (Top 3)	1. Family Vacation (18%) 2. Visiting National Park(s) (13%) 3. Hiking (10%)	1. Family Vacation (20%) 2. Visiting National Park(s) (15%) 3. Break from Driving/Convenient Place to Stop (13%)
Length of Stay		
Day (hours)	10%	17%
Overnight	90%	83%
Average Nights	2.9	2.8

1. Likely are visitors that scored Golden as a '4' or '5' on the likelihood to return scale. Somewhat/Not Likely scored '1', '2' or '3'.

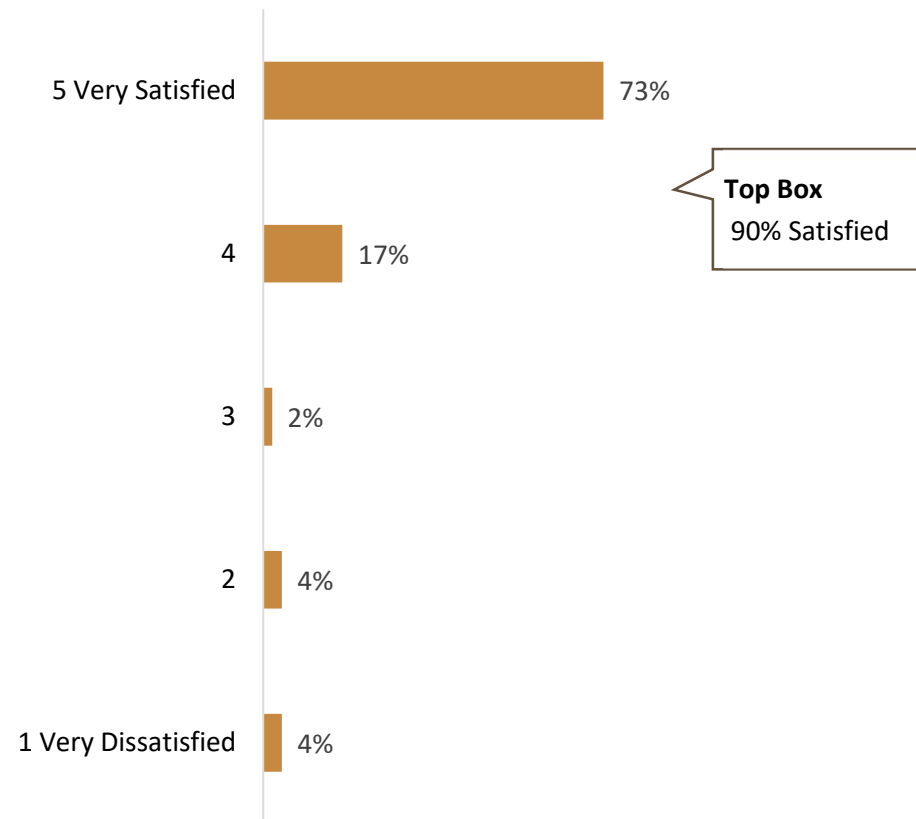
2. This table is read as origin, primary reason and length of stay as a percent of visitors that were likely or not likely to return. For example, 19% of visitors likely to return were from BC, whereas 20% of visitors not likely to return were from BC.

. Given your experience in Golden, on a scale of 1 to 5, how likely are you to return on an overnight trip to Golden?

Base: All visitors in the follow up sample excluding DK/PNA, n=401. 33

3.7.3. Overall Satisfaction With Trip

Overall Satisfaction With Trip While In Golden Percentage of Visitors^{FU}



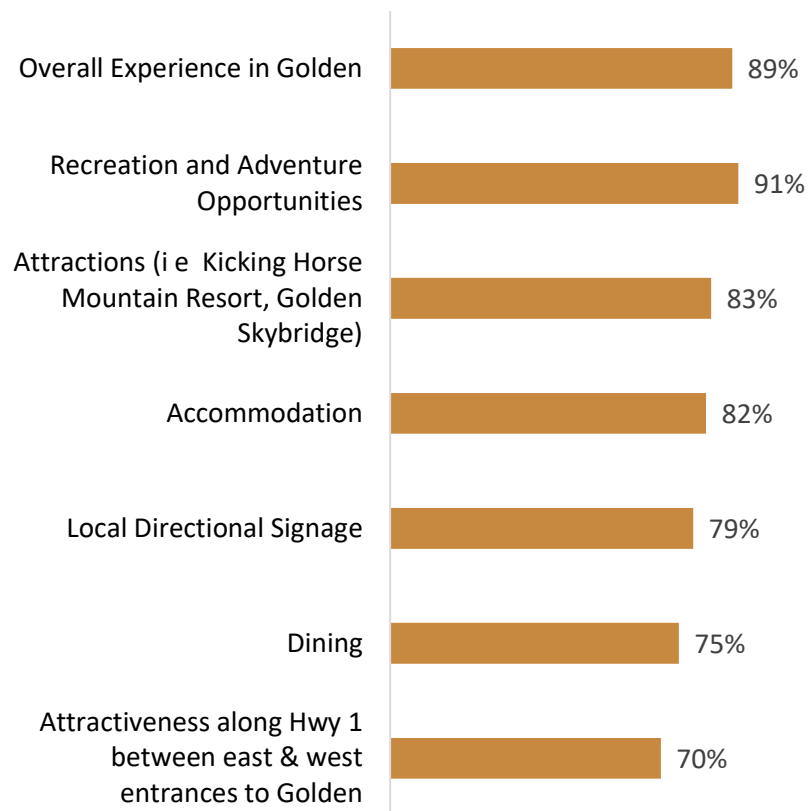
Q. Overall, how satisfied are you with your trip while in Golden?

Base: All visitors in the follow up sample excluding PNA, n=425.

3.7.4. Tourism Experience Components

Please Rate Your Experience of Each Component of Your Visit to Golden^{FU}

Top Box Responses - Percentage of Visitors
Responding 4 or 5



Scale: 1 = Very Poor and 5 = Excellent

Component	Average Rating			
	2025-26	2024-25	2023	2019
Overall Experience in Golden	4.4	4.4	4.5	4.6
Recreation and Adventure Opportunities	4.5	4.5	4.6	4.6
Attractions (ie Kicking Horse Mountain Resort, Golden Skybridge)	4.3	4.3	4.4	N/A
Accommodation	4.2	4.3	4.3	4.4
Local Directional Signage	4.2	4.2	4.1	N/A
Dining	4.1	4.1	4.1	4.1
Attractiveness along Hwy 1 between east & west entrances to Golden	4.0	4.0	4.0	N/A

Q. On a scale of 1 to 5, where 1 is 'very poor' and 5 is 'excellent', please rate your experience of each component of your visit to Golden.

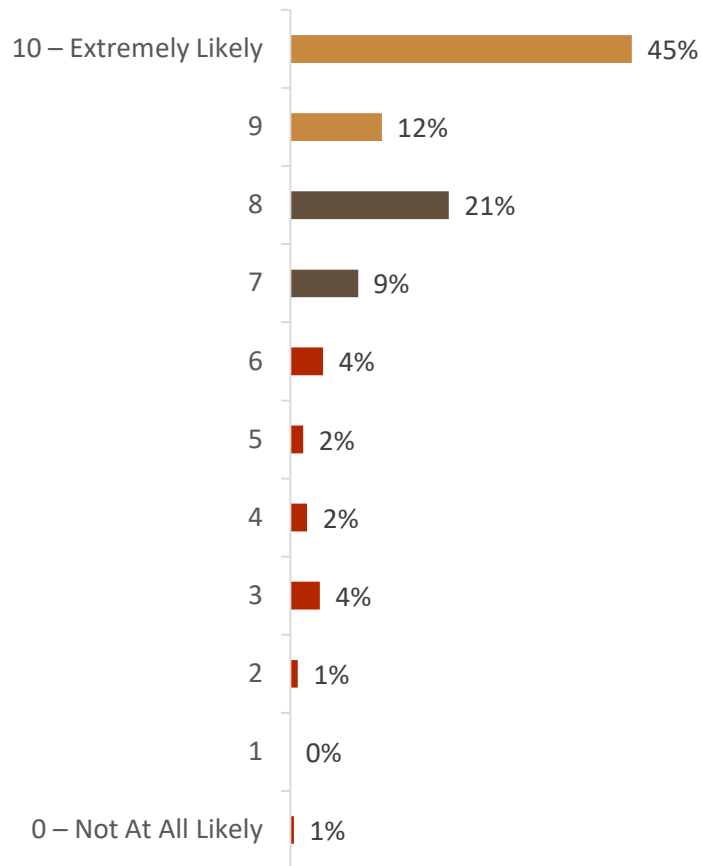
Base: All visitors in the follow up sample excluding PNA/NA, n=321-423.

1. Very small sample size exist for Shuttle service between Golden and Kicking Horse Mountain Resort (n=3) therefore it was excluded from the analysis.

3.7.5. Net Promoter Score (NPS)

How Would You Rate Your Likelihood To Recommend Golden As A Travel Destination To Friends/Family Or A Colleague?

Percentage of Visitors^{FU}



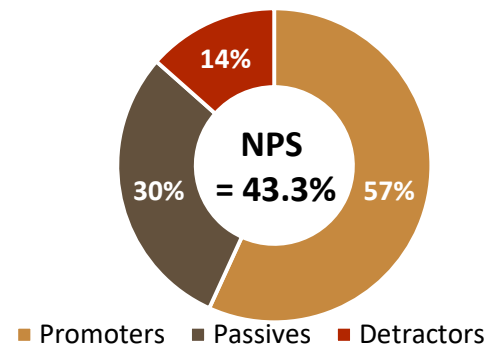
Scale: 0 = Not Likely At All and 10 = Extremely Likely

Q. On a scale of 0 to 10 where 0 is 'Not Likely at All' and 10 is 'Extremely Likely', how would you rate your likelihood to recommend Golden as a travel destination to friends/family or a colleague?

Base: All visitors in the follow up sample excluding DK, n=180.

Golden's Overall Net Promoter Score

Percentage of Visitors^{FU}



NPS By Market:

BC = 30.8
 Alberta = 39.6
 Other Canada = 55.3
 USA = 53.4
 Overseas = 33.3

	NPS Segment ¹	
	Promoters	Passives and Detractors
Origin		
BC	13%	16%
Alberta	42%	49%
Other Canada	26%	20%
USA	14%	10%
Overseas	6%	6%
Primary Reason (Top 3)	1. Family Vacation (20%) 2. Hiking (14%) 3. General Relaxation (12%)	1. Family Vacation (23%) 2. Visiting Friend & Relatives (10%) 3. Hiking (10%)
Length of Stay		
Day (Hours)	6%	10%
Overnight	94%	90%
Average Nights	4.2	4.2

1. This table is read as origin, primary reason and length of stay as a percent of promoters or passives/detractors visitors. For example, 42% of promoters were from Alberta, whereas 49% of passives/detractors were from Alberta.

What about your trip to Golden led to your {NPS RATING} out of 10 (Extremely Likely) response?

(180 visitors who visited Golden as Primary Destination had 154 comments)

Promoters

Great location with everything you need for extended outdoor adventure

Great outdoor adventures, close to Calgary

Great outdoors activities

Great place to stay with surrounding hiking in national parks; quaint town; via ferrata

Great scenery and friendly people

I love Golden but am not one to recommend things. Golden is a friendly town with lots to offer.

It is a bit of a drive from the lower mainland, but it is worth it

It's a great and not too touristic destination!

It's a great town with nice camping

Location to other places (ie Moraine Lake, Emerald Lake)

Great location with everything you need for extended outdoor adventure

Great outdoor adventures, close to Calgary

Beautiful scenery, close to national parks, people very friendly and welcoming. Good Road network. Lots of places of interest at hand.

Beautiful scenery, perfect central location for day trips all along Highway 1 and 95, good infrastructure amenities: grocery store, gas station, several good dining places.

Beautiful town with great amenities, restaurants and activities close by

A small town to relax and get some break from busy life. No rush good nature

Absolutely lovely place, my AirBnB hosts were awesome, the scenery is great and all the NPs aren't far. And all that for a very competitive price. I loved it.

Amazing skiing, most of the restaurants were really good except for one. Had a good brewery/ distillery. Easy to get around.

Biking, camping, attractions and people were awesome

Christmas with family. Sledding and snowshoeing

Close proximity, great outdoor locations.

Enjoyed lot in sky bridge

Detractors

Not many touristic attractions to recommend

Dirty town

The dining options and accommodation are well below average

I mean Golden is affordable and located quite well between a lot of national parks. That's great! But also, that is all. It is quite 'grey' - no parks in sight, no nice restaurants with a view (everything is right beside the street).

It would depend on what people were looking for in their trip. KHR is good for experienced skiers or snowboarders, but less suited to newcomers. Or is great in the summer for Mountain bikers. The people in town seemed great and very friendly and helpful.

Too far from Banff, Jasper, Kootenay, Yoho, and Mt Revelstoke hikes. Will recommend Field and Lake Louise

The vistas are fabulous, but it didn't feel like there was much to actually hike (without drives quite far outside of Golden).

It's not noteworthy, there's hardly anything to do other than the snowboarding/winter activities. The wolf sanctuary is cool but needs more information before you go. Town seems stuck in the 90's.

We visited friends and it was great. Honestly, I thought this was out of 5.

I went for an event, and not for the amenities/activities in Golden any time of year. Five is in the middle.

It's a good home base for Rogers Pass if you are coming from Calgary. It's not the most walkable (has some nice paths, but lots of places no sidewalks or sidewalk suddenly ends in the middle of nothing essentially, forcing you to walk along the road which does not feel very safe or enjoyable)

Passives

It has good attractions to go and do but after a while you've done most of them so there's not a lot new to see and do

The town layout needs improvements. Lots of empty lots. You can tell there is or was no architectural control on development. The newer buildings are nice though.

Lots of family activities and great hiking

Shortcomings at Skybridge

Accommodation and ticket price is so high won't come back again it's only a one-time experience

It's always been a great place for my family to stay, in a mountain town, with many options for outdoor activities and a great location to stay and travel to other destinations for the day.

Low crowds. Affordable. Quaint. Alternative to Banff.

The golden skybridge attractions could have been better if all rides were working.

There were so many outdoor activities to do, we couldn't fit everything into the week we were there, so we would like to go back, but the travel time from Calgary was significant with kids.

We generally do not return to the same location when we are exploring Canada. Also realized that accommodation prices climb substantially during the summer months.

It was cute town with lots of activities. Was welcoming. easy to get to lots of different options

it's a perfect small city between all the national parc, perfect to stay while visiting. It's calm and charming, but can sometimes lack of activities

Amazing countryside and Kicking Horse Mountain Resort

Awesome place and unforgettable adventure & nature experience!

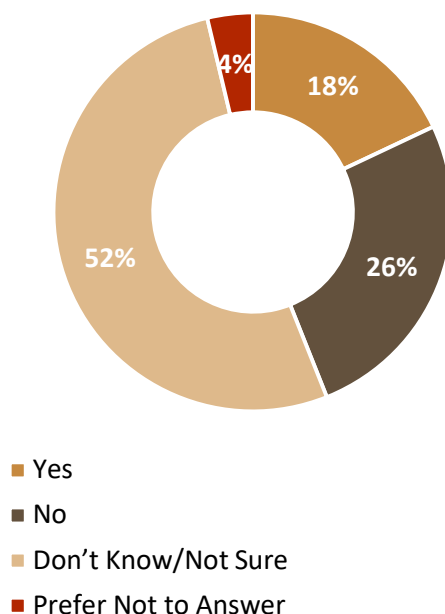
Great location to stop midpoint for food and accommodation if you're having a long day traveling and great access to many other highways and other destinations to access close by

Due to space, only few comments are shown in this table.

3.7.6. New Products, Services and Experiences

Are There Any New Or Expanded Products, Services Or Experiences That Would Enhance Your Visit to Golden?

Percentage of Visitors^{FU}



Recommended New/Expanded Products, Services or Experiences¹

(77 visitors made 77 suggestions)

- “Affordable prices for accommodation, more accessible information about the history of the town and advertising about museums”
- “Dog friendly stores and patios”
- “Bus tour of Golden. Rental of scooters, bikes etc.”
- “Expand public bus transportation to the mountain and between BC and Alberta.”
- “A bit more offerings in terms of restaurant choices”
- “Self guided tours. Experiences (cooking, baking, soap making, U-pick...). Punchcard/stamps to get us to visit different businesses to LEARN facts about Golden”
- “Parks, greens and pedestrian friendly infrastructure!”
- “Shuttle into the centre of the town”
- “Visitor's Centre open daily”
- “More hiking guides + how to access trailheads. We rely on bloggers to find information”
- “More local gift shops, walking paths around the town, easier to find info for hikes and camping”
- “Maybe e bikes or scooters to get around easier”
- “Better coffee, restaurants, sidewalks so you can walk safely”

Q. Are there any new or expanded products, services or experiences that would enhance your visit to Golden?

Base: All visitors in the follow up sample, n=424.

1. Most suggestions are for more food options/better quality restaurants, bars and clubs, affordable accommodation, more activities open year-round, better access, more community events, spas and local shops. Due to space, only 13 suggestions are shown in this page.

3.8. Sustainability in Tourism Experiences

3.8.1. Impact of Sustainability on Tourism Choices

Impact of Sustainability on Tourism Choices

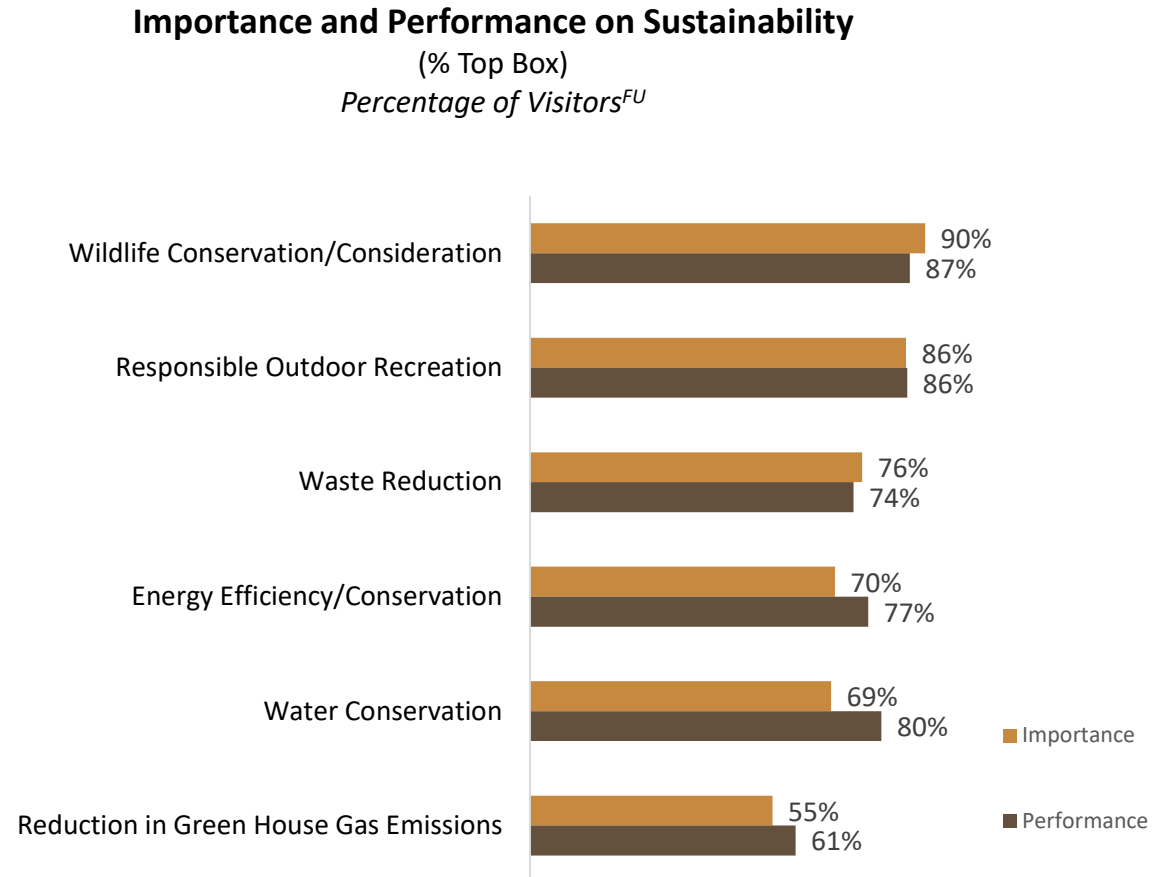
Percentage of Visitors^{FU}



Q. Please indicate your level of agreement with each of the following statements ...

Base: All visitors in the follow up sample excluding PNA, n=387-401.

3.8.2. Importance and Performance of Environmental Efforts on Sustainability

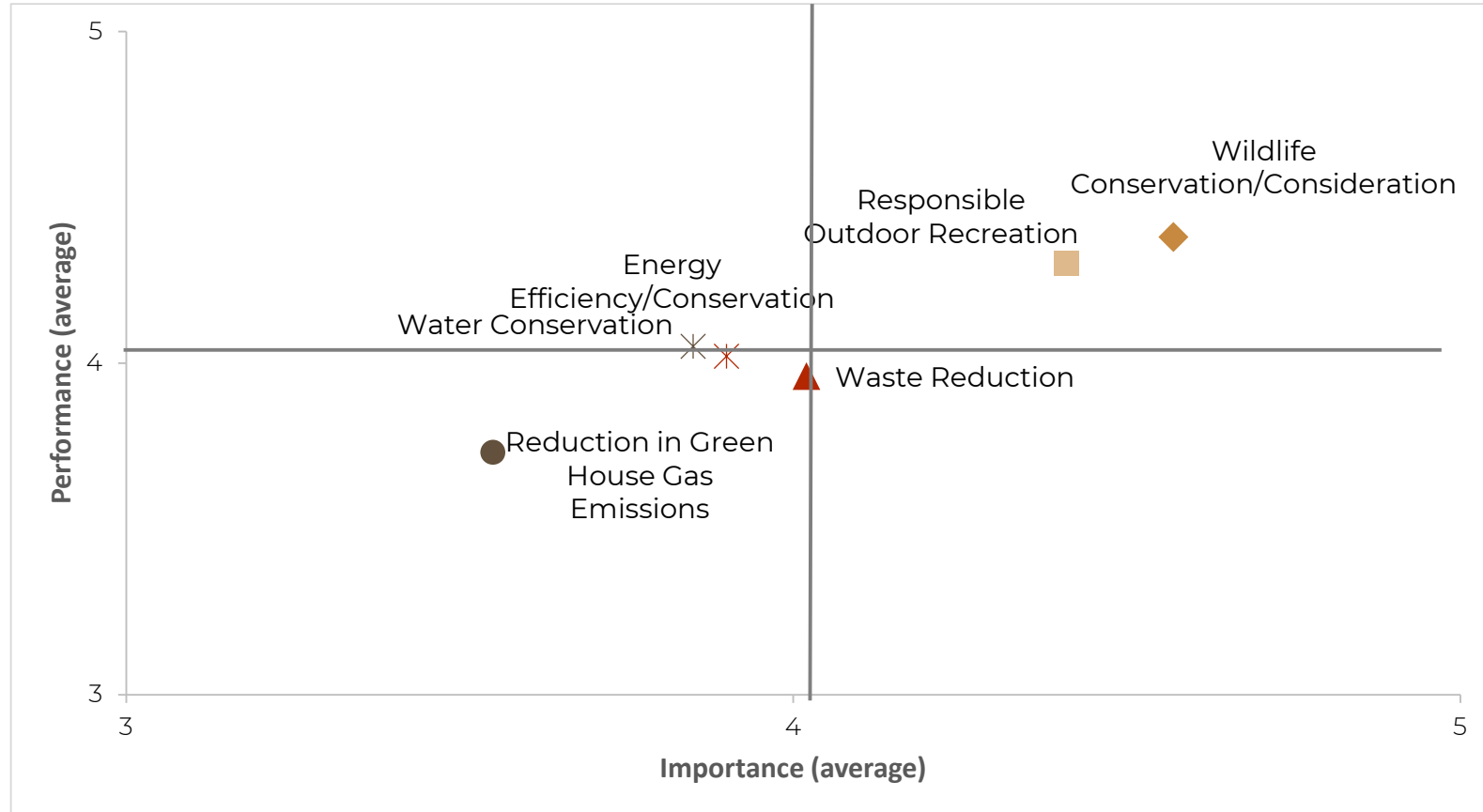


Q. How important are each of the following environmental efforts to you when in a travel destination?

Base: All visitors in the follow up sample excluding DK/PNA, n=383-394.

Q. Based on your experience while on your trip, how would you rate the performance of Golden on the following?

Base: All visitors in the follow up sample excluding DK/PNA, n=191-320.



Q. How important are each of the following environmental efforts to you when in a travel destination?

Base: All visitors in the follow up sample excluding DK/PNA, n=383-394.

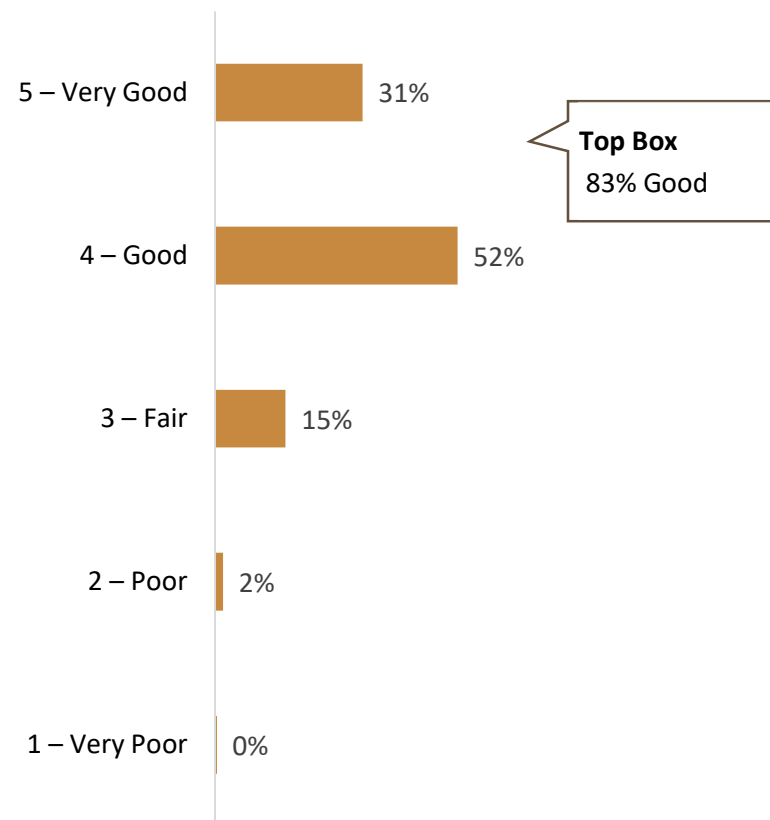
Q. Based on your experience while on your trip, how would you rate the performance of Golden on the following?

Base: All visitors in the follow up sample excluding DK/PNA, n=191-320.

3.8.3. Golden's Overall Rating as a Sustainable Destination

Overall Rating of Golden as a Sustainable Destination

Percentage of Visitors^{FU}

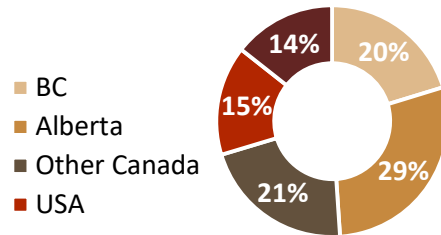


Q. Overall, how would you rate Golden as a sustainable destination?
Base: All visitors in the follow up sample excluding DK/PNA, n=327.

3.9. Seasonal Highlights

GOLDEN – SPRING SEASON 2025-26 SUMMARY

Market Origin
Percentage of Visitors



Top Provinces (outside BC & AB)

1. Ontario
2. Saskatchewan
3. Manitoba

Top 3 USA States

1. Texas
2. Washington
3. Ohio

Top Overseas Regions

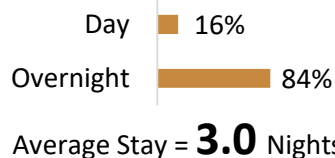
1. United Kingdom
2. Germany
3. Australia



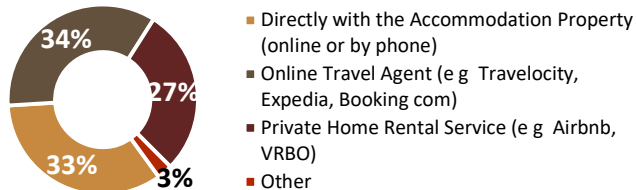
\$1,317 =

average visitor
party expenditure
in Golden

Length of Stay



Accommodations Booking



84% Stayed at Paid Roofed Accommodation

79% Pre-Booked Accommodation

Visitors



68% female



31% male

3.0 people in each visitor party

2.5 adults

0.5 children (< 16)

27% were between ages of 19-34

43% were between ages of 35-54

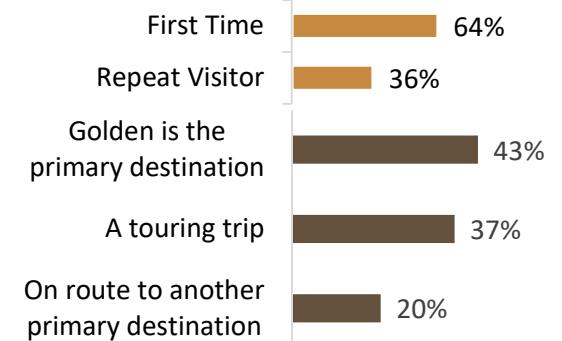
44% had HH income of \$100,000+

Top 5 Reasons for Visiting Golden

1. Family Vacation (26%)
2. Visiting National Park(s) (17%)
3. Sightseeing/Nature/Wildlife (14%)
4. Break from Driving/Convenient Place to Stop (10%)
5. General Relaxation (9%)

48% of first-time visitors were aware of Golden before visiting

Type of Trip



63% Considered Other Summer Destinations

Like:

- Banff
- Revelstoke
- Other BC
- Panorama/Invermere/Radium
- Canmore

Top 5 Places Visited in Golden

1. Restaurant
2. Gas Station
3. Golden Skybridge
4. Grocery Store
5. Gifts/Clothing Stores

Experience Evaluation



91% Rated Their Overall Golden Experience as Very Good/Excellent

Likelihood to Recommend: **60%**

Net Promoter Score (NPS)*: **53.1**

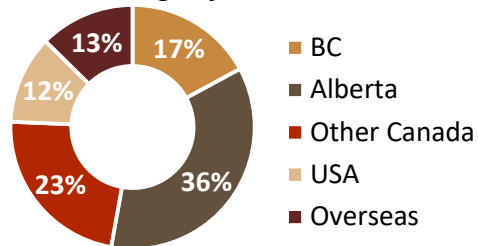
Likelihood of Return to Golden: **76%**

**NPS for those visitors where Golden is their primary destination.*

GOLDEN – SUMMER SEASON 2025 SUMMARY

Summer Market Origin

Percentage of Visitors



Top Provinces (outside BC & AB)

2. Ontario 2. Saskatchewan 3. Manitoba 4. Quebec

Top 3 USA States

1. Texas
2. Washington
3. California/Minnesota

Top Overseas Regions

1. United Kingdom
2. Germany
3. Australia



\$1,399 =

average visitor
party expenditure
in Golden

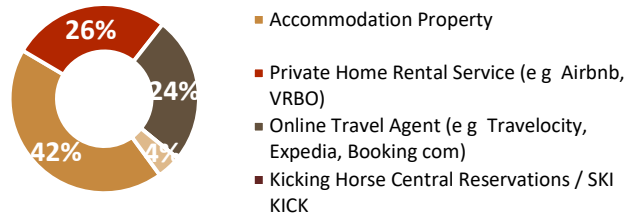
Length of Stay

Day 15%

Overnight 85%

Average Overnight Stay = **3.0** Nights

Accommodations Booking



69% Stayed at Paid Roofed Accommodation

83% Pre-Booked Accommodation

Visitors



61% female



36% male

3.1 people in each visitor party

2.5 adults

0.7 children (< 16)

20% were between ages of 19-34

51% were between ages of 35-54

53% had HH income of \$100,000+

Top 5 Reasons for Visiting Golden

1. Family Vacation (26%)
2. Visiting National Parks (14%)
3. Break from Driving/Convenient Place to Stop (10%)
4. Golden Skybridge (10%)
5. Sightseeing/Nature/Wildlife (7%)

60% of first-time visitors were aware of Golden before visiting

Type of Trip

First Time 64%

Repeat Visitor 36%

Golden is the primary destination 40%

A touring trip 38%

On route to another primary destination 23%

67% Considered Other Summer Destinations Like:

- Revelstoke
- Banff
- Other BC
- Canmore

Top 5 Places Visited in Golden

1. Restaurant
2. Gas Station
3. Golden Skybridge
4. Grocery Store
5. Gifts/Clothing Shops

Experience Evaluation



88% Rated Their Overall Golden Experience as Very Good/Excellent

Likelihood to Recommend: **59%**

Net Promoter Score (NPS)*: **47.6**

Likelihood of Return to Golden: **74%**

*NPS for those visitors where Golden is their primary destination.

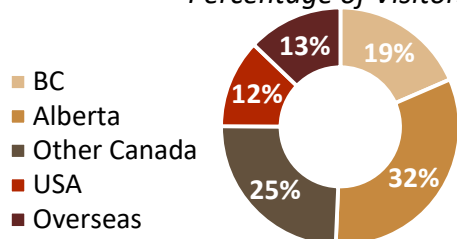
Summer Visitors	2025	2024	2023	2019	2017	2025/2024 % Change	Directional Change ³
Primary Market							
BC	17%	17%	23%	14%	19%	0%	==
Alberta	36%	32%	36%	36%	30%	+4%	==
Other Canada	23%	22%	20%	16%	15%	+4%	==
USA	12%	16%	12%	12%	12%	-27%	↓
Overseas	13%	13%	9%	22%	24%	0%	==
Gender							
Female	61%	65%	58%	60%	53%	-6%	↓
Male	36%	33%	41%	40%	47%	+9%	↑
Length of Stay							
Day Visitors	15%	19%	18%	16%	23%	-25%	↓
Overnight Visitors	85%	81%	82%	84%	77%	+6%	↑
Average Nights in Golden	3.0	2.9	2.6	2.5	2.8	+3%	==
Aware of Golden Before First Visit¹	60%	52%	59%	40%	48%	+20%	↑
Type of Trip							
Percent Choosing Golden as Primary Destination	40%	37%	44%	31%	27%	+8%	↑
First Time Visitors	64%	65%	56%	54%	55%	-2%	==
Repeat Visitors	36%	35%	44%	46%	45%	+3%	==
Considered Other Destinations	67%	62%	71%	61%	44%	+9%	↑
Visitor Party Expenditures While in Golden	\$1,399	\$1,212	\$1,253	\$606	\$596	+15%	↑
Accommodation							
Stayed at Paid Roofed Accommodation	69%	74%	77%	72%	65%	-8%	↓
Pre-Booked Accommodation	83%	77%	81%	82%	76%	+8%	↑
Booked with Private Home Rental (e.g. Airbnb)	26%	25%	20%	12%	15%	+4%	==
Experience Evaluation							
Overall Excellent/Very Good Experience Rating ²	88%	90%	91%	93%	87%	-2%	==
High Likelihood of Return Trip to Golden ²	74%	73%	83%	83%	72%	+1%	==
High Likelihood of Recommending Golden ²	59%	61%	63%	61%	49%	-3%	==
Satisfied with Trip in Golden ²	90%	86%	88%	--	--	+5%	==
NPS ⁴	47.6	50.3	48.9	51.3	31.8	-2.7 pts	==

1. Of First Time Visitors.
2. Top Box Responses.
3. Values within ±5% were marked as no change.
4. Tourism Golden now analyzes NPS for only those visitors where Golden is their primary destination.

GOLDEN – FALL SEASON 2025 SUMMARY

Market Origin

Percentage of Visitors



Top Provinces (outside BC & AB)

1. Ontario 2. Saskatchewan 3. Manitoba

Top 3 USA States

1. Washington
2. California
3. New Jersey

Top Overseas Regions

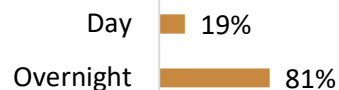
1. United Kingdom
2. Australia
3. Netherlands



\$1,261=

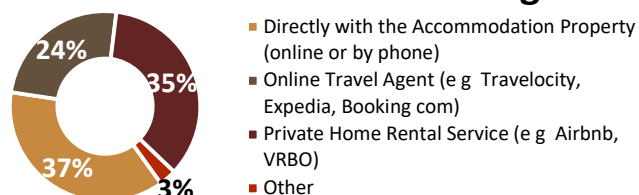
average visitor
party expenditure
in Golden

Length of Stay



Average Stay = **3.3** Nights

Accommodations Booking



86% Stayed at Paid Roofed Accommodation

83% Pre-Booked Accommodation

Visitors



57% female

39% male

2.8 people in each visitor party

2.5 adults

0.3 children (< 16)

28% were between ages of 19-34

34% were between ages of 35-54

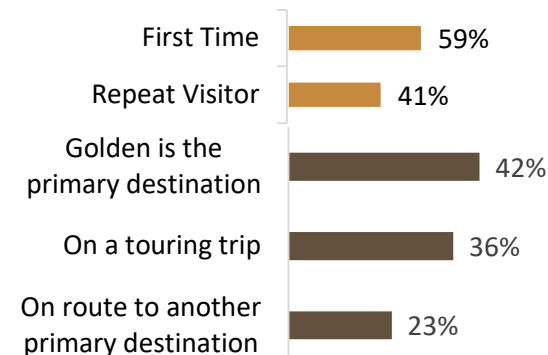
56% had HH income of \$100,000+

Top 5 Reasons for Visiting Golden

1. Family Vacation (21%)
2. Visiting National Park(s) (17%)
3. Break from Driving/Convenient Place to Stop (9%)
4. General Relaxation (8%)
5. Sightseeing/Nature/Wildlife (8%)

54% of first-time visitors were aware of Golden before visiting

Type of Trip



63% Considered Other Winter Destinations

Like:

- Banff
- Revelstoke
- Canmore
- Other BC
- Panorama/Invermere/Radium

Top 5 Places Visited in Golden

1. Restaurant
2. Gas Station
3. Grocery Store
4. National Park – Banff, Lake Louise
5. Gifts/Clothing Stores

Experience Evaluation



88% Rated Their Overall Golden Experience as Very Good/Excellent

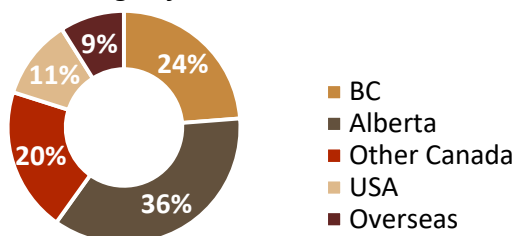
Likelihood to Recommend: **52%**

Net Promoter Score (NPS)*: **27.8**

Likelihood of Return to Golden: **76%**

GOLDEN – WINTER SEASON 2025-26 SUMMARY

Market Origin
Percentage of Visitors



Top Provinces (outside BC & AB)

1. Ontario 2. Quebec 3. Saskatchewan 4. Manitoba

Top USA States

1. Montana
2. Washington

Top Overseas Regions

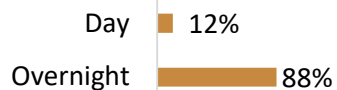
1. Australia
2. France
3. Germany



\$1,745 =

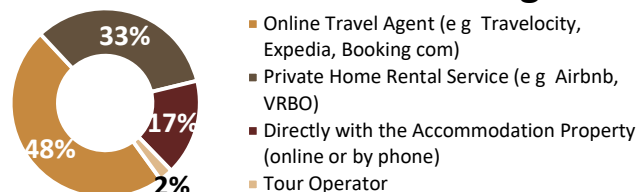
average visitor
party expenditure
in Golden

Length of Stay



Average Stay = **3.8** Nights

Accommodations Booking



77% Stayed at Paid Roofed Accommodation

80% Pre-Booked Accommodation

Visitors



53% female

43% male

2.7 people in each visitor party

2.3 adults

0.3 children (< 16)

31% were between ages of 19-34

43% were between ages of 35-54

45% had HH income of \$100,000+

Top 5 Reasons for Visiting Golden

1. Resort Skiing/Snowboarding at KHMR (38%)
2. Visiting Friends and Relatives (9%)
3. Break from Driving/ Convenient (8%)
4. Backcountry Skiing/Touring (7%)
5. Family Vacation (7%)

68% of first-time visitors were aware of Golden before visiting

Type of Trip

First Time 28%

Repeat Visitor 72%

Golden is the primary destination 60%

A touring trip 23%

On route to another primary destination 18%

50% Considered Other Winter Destinations Like:

- Other BC
- Revelstoke
- Banff
- Panorama/Invermere/Radium

Top 5 Places Visited in Golden

1. Restaurant
2. Gas Station
3. Grocery Store
4. Kicking Horse Mountain Resort
5. Pub or Bar

Experience Evaluation



93% Rated Their Overall Golden Experience as Very Good/Excellent

Likelihood to Recommend: **54%**

Net Promoter Score (NPS)*: **40.9**

Likelihood of Return to Golden: **86%**

*NPS for those visitors where Golden is their primary destination.

Winter Visitors	2025/26	2024/25	2023/24	2019/20	2017/18	24-25/25-26 % Change	Directional Change ³
Primary Market							
BC	24%	17%	22%	15%	10%	+41%	↑
Alberta	36%	29%	32%	39%	49%	+24%	↑
Other Canada	20%	23%	20%	18%	18%	-13%	↓
USA	11%	19%	17%	16%	10%	-42%	↓
Overseas	9%	11%	9%	13%	13%	-18%	↓
Gender							
Female	53%	61%	57%	35%	39%	-13%	↓
Male	43%	38%	42%	64%	61%	+13%	↑
Length of Stay							
Day Visitors	12%	14%	10%	11%	11%	-14%	↓
Overnight Visitors	88%	86%	90%	89%	89%	+2%	=
Average Nights in Golden	3.8	3.6	3.3	3.5	3.2	+6%	↑
Aware of Golden Before First Visit¹	68%	53%	54%	69%	79%	+28%	↑
Type of Trip							
Percent Choosing Golden as Primary Destination	60%	53%	54%	62%	68%	+13%	↑
First Time Visitors	28%	57%	50%	37%	43%	-51%	↓
Repeat Visitors	72%	43%	50%	63%	57%	+67%	↑
Considered Other Destinations	50%	56%	59%	61%	44%	-11%	↓
Visitor Party Expenditures While in Golden	\$1,745	\$1,547	\$1,734	\$1,248	\$1,481	+13%	↑
Accommodation							
Stayed at Paid Roofed Accommodation	77%	83%	84%	84%	82%	-7%	↓
Pre-Booked Accommodation	80%	77%	91%	84%	93%	+4%	=
Booked with Private Home Rental (e.g. Airbnb)	33%	39%	27%	25%	16%	-15%	↓
Experience Evaluation							
Overall Excellent/Very Good Experience Rating ²	93%	87%	92%	91%	91%	+7%	↑
High Likelihood of Return Trip to Golden ²	86%	84%	82%	88%	87%	+2%	=
High Likelihood of Recommending Golden ²	54%	51%	56%	57%	58%	+6%	↑
Satisfied with Trip in Golden ²	87%	94%	91%	--	--	-7%	=
NPS ⁴	40.9	38.8	47.8	42.3	45.9	+2.1 pts	↑

1. Of First Time Visitors.
2. Top Box Responses.
3. Values within ±5% were marked as no change.
4. Tourism Golden now analyzes NPS for only those visitors where Golden is their primary destination.

APPENDICES

Appendix A. Questionnaires

Appendix B. Other NPS Results

Appendix A. Questionnaires

A1. Phase 1 - Online 'Intercept'

Date

IP Address

Time to Complete

Landing Page

Welcome to Golden's Visitor Survey!

Thank you for participating in this survey. Tourism Golden wants to better understand the experience of **visitors** while in destination which will help us improve.

This survey may take approximately 3-5 minutes to complete depending on your answers. If you need to exit the survey and complete it at another time, please use the 'save & continue later' button on the upper right of your screen.

By completing this short survey, you may be eligible to opt-in to a draw to win one (1) of two (2) monthly prizes of pre-paid gift VISA cards valued at \$150 each (Canadian dollars and accepted worldwide). The draw will be held within the first two weeks of the following month. In addition, you can opt to complete a second survey once you have returned home. By completing the follow up questionnaire, you will be eligible for a draw to win a quarterly prize of one (1) of three (3) pre-paid gift VISA cards valued at \$200 each (Canadian dollars and accepted worldwide). Please note, entry for both draws is limited to **visitors** (local residents are excluded) with one entry per travel party per month (first survey) or per quarter (second survey). As such, please have only one member of your travel party complete the survey.

How to navigate? Please use the PREVIOUS and NEXT buttons at the bottom of your screen to navigate through the survey. Do not use your web browser's navigation buttons located at the top of your screen as they may cause connection errors.

Questions? If you have any questions, or experience any technical difficulties while completing this survey, please contact Align Consulting by email at surveys@alignconsultinggroup.ca.

Please click 'next' to start the survey.

Screening Questions

Q1. Are you...?

- o A day visitor to Golden (not staying a night in Golden)
- o An overnight visitor staying in Golden for 1 to 29 nights
- o A seasonal visitor staying for 30 nights or more – **THANK YOU and TERMINATE**
- o A resident of Golden/Area A - **THANK YOU and END** [
- o A property owner in Golden or Kicking Horse, but not resident - **THANK YOU and TERMINATE**

THANK YOU MESSAGE - ['Thank you for your time; however, we are looking to speak with tourists staying under a month. Have a great day.']

Q2. Have you or anyone in your travel party already completed a survey by Tourism Golden in the past month?

By travel party, we mean the people who are sharing expenses during the trip.

- o Yes - **THANK YOU and TERMINATE** ['Thank you for your time; however, we are seeking feedback from each travel party only once per month.']
- o No - PROCEED

Q3. Are you 19 years of age or older?

- o Yes - PROCEED
- o No - **THANK YOU and TERMINATE** [Thank you for your time; however, we are only targeting visitors 19 years and older.]

Q4. What is the primary purpose of this trip to Golden? Is it for... [READ]

- a. Leisure (i.e. Vacation)
- b. Visiting friends and family
- c. Sport Event (hockey tournament)
- d. Cultural Event (concert)
- e. Business travel or attending a conference
- f. Other (education, medical or other reasons)

Q5. ASK IF NOT LEISURE OR VFR, Did you spend any leisure time during this trip to Golden for [INSERT Q4 ANSWER] purposes?

- a. Yes
- b. No | **RECORD GENDER, THANK & TERMINATE.**
- c. Don't Know/Refused | **RECORD GENDER, THANK & TERMINATE.**

THANK YOU MESSAGE [Thank you for your time; however, we are looking to only speak with visitors who spent leisure time in Golden.]

Market Origin

Q6. Where do you live?

Defined as your usual place of residence....choose one

- ☐ BC
- ☐ Alberta
- ☐ Other Canada
- ☐ USA
- ☐ Overseas

Question logic: This question will show when: Question "Where do you live?"

Defined as your usual place of residence....choose one

"is one of the following answers ("BC", "Alberta")

Visitors from BC and Alberta

Q7. What community do you live in?

Select one. If you don't know write in the community under other.

- ☐ BC - Columbia Valley
- ☐ BC - Okanagan Valley (Kelowna, Penticton)
- ☐ BC - Lower Mainland (Vancouver, Fraser Valley)
- ☐ BC - Other: *Write In* _____
- ☐ AB - Calgary
- ☐ AB - Edmonton
- ☐ AB - Red Deer
- ☐ AB - Bow Valley
- ☐ AB - Fort McMurray
- ☐ AB - Lethbridge
- ☐ AB – *Write In* _____
- ☐ PREFER NOT TO ANSWER

Question logic: This question will show when: Question "Where do you live?
Defined as your usual place of residence....choose one
"is one of the following answers ("Other Canada")

Canadian Visitors from Outside BC and Alberta

Q8. What province do you live in?

- ☐ Ontario
 - ☐ Quebec
 - ☐ Manitoba
 - ☐ Saskatchewan
 - ☐ Nova Scotia
 - ☐ New Brunswick
 - ☐ Newfoundland
 - ☐ PEI
 - ☐ Yukon
 - ☐ NWT
 - ☐ Nunavut
 - ☐ PREFER NOT TO ANSWER
-

Question logic: This question will show when: Question "Where do you live?
Defined as your usual place of residence....choose one
"is one of the following answers ("BC", "Alberta" "Other Canada")

All Canadian Visitors

Q9. If CANADA, what is your postal code?

- ☐ CANADA - Postal Code: _____
 - ☐ PREFER NOT TO ANSWER
-

Question logic: This Question will show when: Question "Where do you live?"

Defined as your usual place of residence....choose one

"is one of the following answers ("USA")

American Visitors

Q10. What US State are you from?

- ☐ USA STATE- DROP DOWN

Q11. If USA, what is your zip code?

US zip codes are 5 numeric digits. E.g. 59876.

- ☐ USA - Zip Code: _____
- ☐ PREFER NOT TO ANSWER

Question logic: This question will show when: Question "Where do you live?"

Defined as your usual place of residence....choose one

"is one of the following answers ("Overseas")

Overseas Visitors

Q12. What country are you from?

- ☐ DROP DOWN

Travel Party

Q13. Including yourself, how many people were in your travel party on this trip? How many were children under 18 and how many were adults? *(Travel party includes individuals who have the same itinerary and/or shared expenses.) Please enter the number in each category. If none, please enter '0'.*

a. _____ Adult(s) + _____ Child(ren) (under 18) = _____ Total [AUTOSUM]

Traveller Type

Q14. Are you travelling as part of a group where your accommodations and activities were booked for you by a third party (e.g. tour operator, travel agent)? Please note that if a family member or friend that booked the accommodation or activity, this is NOT considered group travel.

- ☐ Yes – Part of a Group
- ☐ No
- ☐ PREFER NOT TO ANSWER

Q15. ASK IF Q14=YES, What kind of group is it?

Group travellers are those that had their accommodation and/or activities booked for them by a third party (e.g. tour operator, travel agent). If it was a family member or friend that booked the accommodation or activity, this is NOT considered group travel.

- ☐ Group - Leisure Tour Group
 - ☐ Group - Sports Group (e.g. mountain biking group)
 - ☐ Group - Arts Group (e.g. travelling choir)
 - ☐ Group - Business/Group of Colleagues
 - ☐ Other Group: ,Please specify _____
-

Trip Length

Q16. What is your total trip length? How many nights away you away from home on this trip?

Fill in the number of nights, the answer should be a numeric value. The value should be less than 365.

- ☐ Nights: _____
- ☐ Don't Know/Not Sure

Q17. How much time are you spending in the Golden area? Today, are you on a day trip or overnight trip to Golden?

Please select most appropriate response.

- ☐ Overnight, how many nights in Golden? Please specify _____
 - ☐ Day, how many hours in Golden? Please specify _____
 - ☐ Don't Know/ Not Sure
-

Trip Type

Q18. How would you describe the trip that you are on? Is it a trip where...

Where you will spend the most time. Please select one.

- ☐ Golden/Golden is the primary destination
 - ☐ On route to another primary destination, what is your destination? *Please specify* _____
 - ☐ On a touring trip where you are travelling to multiple places without a primary destination
-

Overnight Visitors

[ASK IF Q18= Overnight, how many nights in Golden]

Q19. In Golden, are you staying in paid roofed accommodations, camping or with friends and family?

Choose one response.

- ☐ Paid Roofed Accommodations
 - ☐ Camping
 - ☐ Friends/Family
 - ☐ Other, *please specify* _____
-

Paid Accommodation/Camping

[ASK IF Q19 = "Paid Roofed Accommodations" OR "Camping"]

Q20. What is the location of your accommodation or campsite?

- ☐ Kicking Horse Mtn. Resort
- ☐ Downtown Golden
- ☐ Golden Adjacent to Highway 1
- ☐ Front Country (Blaeberry Valley/ Columbia Valley/ Golden West)
- ☐ Backcountry (Lodge or Hut)
- ☐ Don't Know/Not Sure
- ☐ Other, *please specify:* _____

Q21. What type of accommodation are you staying in? Would you describe it as a...

- ☐ Hotel/Motel
 - ☐ Bed & Breakfast
 - ☐ Cabin or Chalet
 - ☐ Condo / Self Catering Hotel
 - ☐ Hostel
 - ☐ Vacation Rental (whole home)
 - ☐ Short-term rental room, suite or bed in a private home
 - ☐ Backcountry Lodge
 - ☐ Don't Know/Not Sure
 - ☐ Other: *Write In* _____
-

Past Golden Visitation

Q22. Have you been to Golden on a past trip other than just stopping for a rest break (e.g. gas/food)? If yes, in what seasons?

Select all responses that apply.

- ☐ Yes – Winter
 - ☐ Yes – Spring
 - ☐ Yes – Summer
 - ☐ Yes – Fall
 - ☐ No
-

Past Visitation

[ASK IF (Q22= "Yes – Winter", "Yes – Spring", "Yes – Summer", "Yes – Fall")]

Q23. How many times have you been to Golden before this trip (other than just stopping for a rest break)?

- ☐ Number of times: _____
 - ☐ Don't Know/Not Sure
-

Awareness**[ASK IF Q22 =NO]****Q24. Were you aware of Golden before planning this visit?**

- ☐ Yes
- ☐ No
- ☐ Have Been Here Before

Main Reason**Q25. What is the main reason for your trips/stop in Golden?**

Choose one. Primary activity is what motivated your trip or what you will spend the most time doing while in Golden.

- | | |
|---|---|
| ☐ Winter – Resort Skiing/Snowboarding at KHMR | ☐ Paragliding/Hang-gliding |
| ☐ Winter – Backcountry Skiing/Touring | ☐ Road Biking |
| ☐ Winter – Cat or Heli-skiing | ☐ Sky Diving |
| ☐ Winter – Snowmobiling | ☐ Watersports other than Whitewater Rafting (e.g. kayaking, canoeing, stand up paddleboard) |
| ☐ Winter – Snowshoeing/Other Nordic Activities | ☐ Whitewater Rafting |
| ☐ Winter – XC skiing | ☐ Attend or Be in a Wedding |
| ☐ Winter - Other Activity: <i>Write In</i> _____ | ☐ Break from Driving/Convenient Place to Stop |
| ☐ Winter Event – Hockey or Other Team Sport | ☐ Business/Corporate Meeting or Event |
| ☐ Winter Event – Freeride World Tour | ☐ Concert |
| ☐ Winter Festival – Snow King Masque Parade | ☐ Family Vacation |
| ☐ Festival or Concert in Golden (Summer Kicks) | ☐ General Relaxation |
| ☐ Festival or Concert in Golden (other than Summer Kicks) | ☐ Included in Touring Itinerary |
| ☐ Golf | ☐ Sightseeing/Nature/Wildlife |
| ☐ Golden Skybridge | ☐ Swiss Guides and other Heritage |
| ☐ Hiking | ☐ Visiting Friends and Relatives |
| ☐ KHMR - Grizzly Bear Refuge | ☐ Visiting National Parks |
| ☐ KHMR - Via Ferrata | ☐ Indigenous Culture |
| ☐ Mountain Biking (Event/Race) | ☐ Other (Education, Medical or Other Reasons): Please specify: _____ |
| ☐ Mountain Biking (General) | |
| ☐ Climbing or Mountaineering | |

Golden Places**Q26. While in Golden, have you or do you plan to go to the following places?***Select all that apply.*

- | | |
|---|---|
| ☐ Eat in a Local Restaurant | ☐ Visit National Park - Banff Lake Louise |
| ☐ Visit a Pub or Bar | ☐ Visit National Park - Glacier |
| ☐ Shop for Gifts or Clothing | ☐ Visit National Park - Jasper & Icefields Parkway |
| ☐ Shop for Groceries | ☐ Visit National Park - Kootenay |
| ☐ Buy Gas | ☐ Visit National Park - Mt. Revelstoke |
| ☐ Visit the Kicking Horse Pedestrian Bridge | ☐ Visit National Park - YOHO |
| ☐ Visit Kicking Horse Mountain Resort (KHMR) | ☐ Walk/Cycle the Rotary Trails |
| ☐ Visit the Art Gallery of Golden | ☐ Visit the Northern Lights Wolf Centre |
| ☐ Visit the Golden Museum | ☐ Attend another Concert/Event |
| ☐ Visit the Golden Skybridge | ☐ NONE of the above |
| ☐ Visit Cedar Lake | |

Other Activities**Q27. What other activities, if any, are you or your travel party participating in while in Golden?***Select all that apply.*

- | | |
|---|--|
| ☐ X Country Skiing | ☐ Hang gliding/Paragliding |
| ☐ Snowmobiling | ☐ Hiking around Golden/KHMR |
| ☐ Ski/snowboard at Kicking Horse Mountain Resort | ☐ Hiking at Glacier or Yoho National Parks |
| ☐ Ski touring/back country | ☐ Horseback Riding |
| ☐ Heli or cat ski/snowboard | ☐ KHMR – Grizzly Bear Refuge |
| ☐ Snowshoeing | ☐ KHMR – Via Ferrata |
| ☐ Fishing | ☐ Climbing or Mountaineering |
| ☐ Attend hockey game | ☐ Mountain Biking around Golden/KHMR |
| ☐ Ice-skating | ☐ Sky Diving |
| ☐ ATV Tour | ☐ Whitewater Rafting |
| ☐ Canoeing or Kayaking | ☐ Other activity, <i>Please specify</i> _____ |
| ☐ Golf | ☐ NONE of the above |

Overnight Expenditures

Q28. [ASK IF Q17=OVERNIGHT AND Q19 =PAID ACCOMMODATON OR CAMPING]

Thinking about accommodation, food, activities, shopping and transportation, approximately how much will your travel party spend on this trip, in Golden?

Fill in the dollar value for the whole travel party.

- ☐ Expenditures: _____
 - ☐ Don't Know
 - ☐ Prefer Not To Answer
-

Day/VFR Expenditures

Q29. [ASK IF Q17=DAY OR Q19 =FRIENDS/FAMILY OR OTHER]

Thinking about food, activities, shopping and transportation, approximately how much will your travel party spend on this trip, in Golden?

Fill in the dollar value for the whole travel party.

- ☐ Expenditures: _____
 - ☐ Don't Know
 - ☐ Prefer Not To Answer
-

Expectations

Q30. So far, how has Golden met your expectations as a travel destination? Has it...

Select most appropriate response.

- ☐ Fell Short of Your Expectations
 - ☐ Met your Expectations
 - ☐ Exceeded your Expectations
 - ☐ Don't Know Yet/Just Got Here
 - ☐ Prefer Not To Answer
-

Expectations follow up

Q31. Why has Golden [INSERT ANSWER FROM Q32 “fallen short of”, “met” or “exceeded” - based on previous response] your expectations?

Demographics

Q32. In which of the following age categories are you? Are you...

Please select *one response*.

- ☐ 19-24 Years
- ☐ 25-34 Years
- ☐ 35-44 Years
- ☐ 45-54 Years
- ☐ 55-64 Years
- ☐ 65-74 Years
- ☐ 75 Years or Older
- ☐ Prefer Not to Answer

Q33. What gender do you identify as? Please select *one response*.

- a. Female/Woman/Feminine
- b. Male/Man/Masculine
- c. Non-Binary, Gender Fluid, and/or Two-Spirit
- d. My gender identity is not listed, please specify _____
- e. Prefer not to answer / Don't Know

Follow Up Survey

Thank you for your time today, your cooperation and feedback is very much appreciated. As a follow-up to this interview, we would like to contact you when you get home to inquire about your trip.

This would involve being contacted via email and completing a short online survey. All personal contact information will be kept confidential and only used for this study.

By completing the online follow up questionnaire, you may be eligible for a draw to win one (1) or three (3) pre-paid VISA card each valued at \$250 (Canadian Dollars). There is a draw every three months.

Are you willing to participate?

- ☐ Yes - what email should we use for that purpose _____
- ☐ No

Thank you!

Thanks for your time today, that concludes our question.

You are eligible to be entered into the monthly draw for one (1) of two (2) gift card valued at \$150 (CDN) each. We will need your first name, telephone number and/or email address. This information will be kept confidential and used only to administer the draw. Would you like to be entered into the draw?

1. Yes
2. No

IF YES, Please provide the following:

Name: _____

Telephone: _____

Email: _____@_____. _____

That completes the survey. Thank you for your valuable feedback!

A2. Phase 2 - Follow-Up Online Survey

Tourism Golden Follow-Up Visitor Survey - 2025/26

Intro

Tourism Golden is working to better understand your experiences in Golden, including the activities you participated in, how you found information in Golden and your overall satisfaction with your trip.

Your responses and personal information will be kept confidential and used only for this survey.

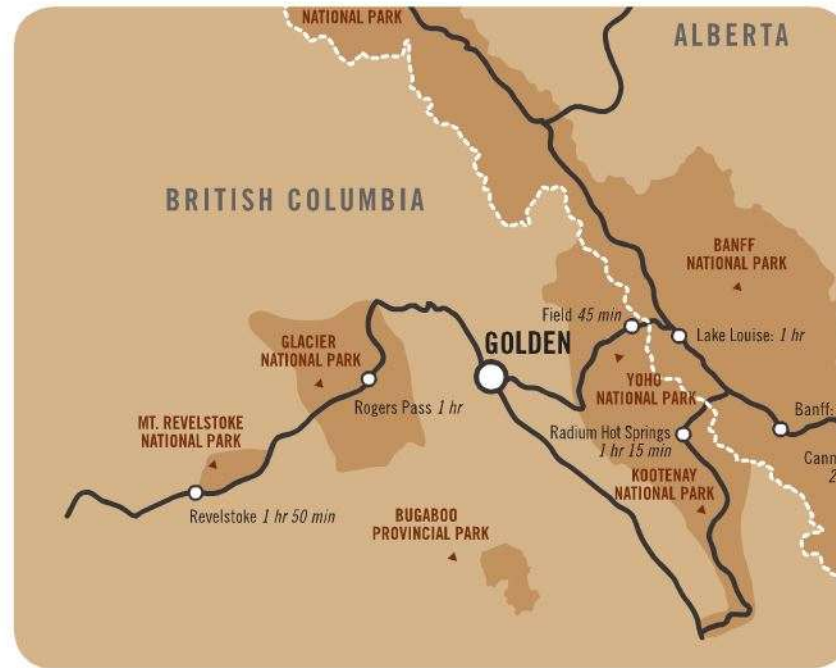
By completing this survey before [DATE – ROLLING 2 WEEKS FROM INVITE], you are eligible to be entered into a draw for one (1) of three (3) pre-paid VISA cards each valued at \$200 (Canadian). The selected entrant will be notified in early [MONTH AFTER THE CURRENT QUARTER].

Please click 'NEXT' to start the survey.

Thank you!

Before getting started, we wanted to remind you that Golden is in British Columbia. It is located between Glacier (to the west) and Yoho National Park (to the east), Kinbasket Lake to the north and the Columbia Valley wetlands to the south. The Golden area includes the Town of Golden, Kicking Horse Mountain Resort and the surrounding areas on Highway 1 and 95 (to the south).

Please keep this in mind when answering the following survey questions.



Section 1 – About Your Trip: If you have travelled Golden more than once this year, **please think about the trip during which you obtained the QR code and completed the first survey.**

Q1. On that trip, you anticipated staying in Golden for [insert # of nights or ‘for the day’ from INTERCEPT]. Is that how long you stayed in Golden?

1. Yes
2. No
3. Don’t know/don’t recall
4. Prefer not to answer

Q2. IF Q1=NO, How many nights did you stay in Golden?

1. None - Day Visit Only
2. Nights: _____ [NUMERIC, VALID = 1-100]
3. Don’t know/don’t recall
4. Prefer not to answer

Q3. Which of the following sources did you use to find out about Golden? Please select all that apply.

- ☐ I Have Always Known About Golden
- ☐ Word Of Mouth Recommendation
- ☐ I Or My Family Used To Live In Golden
- ☐ Internet Search (Google, Yahoo, Safari etc.)
- ☐ Google Search Ad
- ☐ Digital Display Banner On A Website
- ☐ Social Media Ad
- ☐ Magazine Or Newspaper Article
- ☐ Social Media Or Digital Article
- ☐ Golden Travel Planner Or Other Tourism Literature
- ☐ Tour Operator Brochure/ Itinerary
- ☐ Travel Guide Such As Lonely Planet/ Frommer's
- ☐ Consumer Show - Calgary Outdoor Adventure Show
- ☐ Consumer Show - Edmonton Snowmobile And Power Sports Show
- ☐ Sports Team, Activity Group Or Club Event
- ☐ Highway Signage
- ☐ Because of Kicking Horse Mountain Resort
- ☐ Because of attractions I heard about (i.e., Golden Skybridge)
- ☐ Other (please specify: _____)
- ☐ None of the Above

IF INTERNET SEARCH,

Q4. You responded you used a search engine to gather information about Golden. What kinds of search terms did you use? Please select all that apply.

- ☐ Destination-Related Terms (e.g. Golden)
- ☐ Price-Related Terms (e.g. inexpensive hotels)
- ☐ Specific-Brand or Website Names (e.g. Holiday Inn Hotels)
- ☐ Activity-Related Terms (e.g. restaurants in Golden)
- ☐ Terms Related to Specific Wants or Needs (e.g. coffee shops in Golden, dog-friendly hotels in Golden)
- ☐ None of the Above
- ☐ Other, please specify: _____
- ☐ Don't Know

Q5. How important were each of the following factors in deciding to visit Golden versus another location?*Please select one response for every row.*

	1 - Not Important At All	2	3	4	5 - Extremely Important	99 Don't Know
Is A Good Stop on Route to Another Destination	☐	☐	☐	☐	☐	☐
Not Too Far from Home	☐	☐	☐	☐	☐	☐
It is Familiar/I've Been There Before	☐	☐	☐	☐	☐	☐
Has Access to a Good Variety of Outdoor Activities	☐	☐	☐	☐	☐	☐
WINTER: Has Excellent Skiing And Snowboarding	☐	☐	☐	☐	☐	☐
WINTER: Has Excellent Snowmobiling	☐	☐	☐	☐	☐	☐
WINTER: Has Excellent Cross Country Skiing	☐	☐	☐	☐	☐	☐
WINTER: Has Excellent Back Country Skiing	☐	☐	☐	☐	☐	☐
SUMMER: Has Excellent Mountain Biking	☐	☐	☐	☐	☐	☐
SUMMER: Has Excellent Hiking	☐	☐	☐	☐	☐	☐
SUMMER: Has Excellent Whitewater Rafting	☐	☐	☐	☐	☐	☐
The Community Is Close in Proximity To Nature And Wilderness	☐	☐	☐	☐	☐	☐
The Community Is Close in Proximity to National Parks And Other Protected Areas	☐	☐	☐	☐	☐	☐
Has Friendly, Hospitable People	☐	☐	☐	☐	☐	☐
Has Small Town Charm	☐	☐	☐	☐	☐	☐
Has Friendly and Helpful Front Line Staff	☐	☐	☐	☐	☐	☐
Has Concerts and/or Public Events That I Wanted To Attend	☐	☐	☐	☐	☐	☐
There Was a Personal Event (e.g. Wedding, Family Reunion) That I Wanted To Attend	☐	☐	☐	☐	☐	☐
It Is a New Place To Explore	☐	☐	☐	☐	☐	☐
Offers Good Value for Money	☐	☐	☐	☐	☐	☐
I Have Friends and Family that Live in Golden	☐	☐	☐	☐	☐	☐

Q6. When planning your trip, did you and/or your travel party consider staying in destinations other than Golden?

- ☐ Yes
☐ No
☐ Don't Know

Q7. IF Q6 = YES, What other destinations did you/your travel party consider? Please list up to three. If you don't know please type 'None'.

1. _____
2. _____
3. _____

Q8. ASK IF 'CAMPED' or 'PAID ROOF' ACCOM SELECTED IN INTERCEPT, Did you pre-book/reserve your paid accommodations in Golden?

- ☐ Yes
- ☐ No
- ☐ Don't Know
- ☐ I did not stay at paid accommodation while in Golden

IF Q8 = No OR Don't Know OR I did not stay at paid accommodation skip to Q10.

Q9. How did you pre-book/reserve your accommodation?

- ☐ Directly with the Accommodation Property (online or by phone)
- ☐ Online Travel Agent (e.g. Travelocity, Expedia, Booking.com)
- ☐ Kicking Horse Central Reservations / SKI KICK
- ☐ Resort of the Canadian Rockies (RCR) Central Reservations
- ☐ Private Home Rental Service (e.g. Airbnb, VRBO) **Go to Q9a.**
- ☐ Travel Agent
- ☐ Tour Operator, which one? _____

Q9c. ASK IF Q9=PRIVATE HOME RENTAL SERVICE, If this kind of accommodation was not available in Golden, would you have still stayed overnight in Golden?

- ☐ Yes
- ☐ No
- ☐ Don't Know

Section 2 - Trip Planning and Information

This section explores how visitors research and plan their trip, both before leaving home and during trips. Information from this series of questions will help Tourism Golden better understand how they can provide visitors with the information they need, when they need it.

Q10. What visitor information topics did you research and obtain about Golden?

Please select if you researched and obtained items before or during your trip, or not you did not research.

	BEFORE your Trip	DURING your Trip	DID NOT RESEARCH
Accommodations	☐	☐	☐
Events	☐	☐	☐
Activities	☐	☐	☐
Attractions	☐	☐	☐
Restaurants/Dining	☐	☐	☐
Shopping	☐	☐	☐
Transportation/Route	☐	☐	☐

Q11. **While in Golden**, did you use any of the following services to obtain visitor information? *Please select all that apply.*

Digital

- ☐ Golden BC App
- ☐ Tourism Golden Social Media Channels (FB, Twitter or Instagram)
- ☐ Tourism Golden Website (tourismgolden.com)
- ☐ Digital Kiosk at the Glacier Mountaineer Lodge, Ramada or Best Western
- ☐ Golden Rules Wifi Hotspots

Personal Contact

- ☐ Called or Emailed Tourism Golden (General)
- ☐ Called or Emailed Tourism Golden Visitor Centre Visited Golden Visitor Centre in-person
- ☐ Spoke with Front Line Staff (Front Desk, Servers, Cashiers Etc.) to obtain visitor information
- ☐ Spoke with Golden Locals to obtain visitor information

Print Materials

- ☐ Golden Travel Planner
- ☐ Snowmobile Map
- ☐ Outdoor Discovery Map
- ☐ Hiking Map
- ☐ Biking Map

☐ Other Source of Visitor Information. What was it? Write In: _____

☐ None of the Above

Q12. Were you able to obtain all the visitor information about Golden that you needed?

- ☐ Yes
- ☐ No, what weren't you able to find? _____
- ☐ Don't Know

IF ANY SERVICES ARE CLICKED THEN THIS QUESTION IS ASKED

Q13. How did that visitor information impact the rest of your time in Golden? The visitor information I obtained while I was in Golden resulted in me or my travel party... Please select all that apply.

- ☐ Staying Longer in Golden that I/We Originally Anticipated
- ☐ Participating in Activities in Golden that I/We Did Not Originally Plan on Doing
- ☐ Visiting Places That I/We Didn't Already Know about in Golden
- ☐ Spending Money That I/We Hadn't Anticipated on Spending While in Golden
- ☐ Improving the Overall Quality of My/Our Experience in Golden
- ☐ Increasing the Likelihood of Returning to Golden
- ☐ None of the Above

IF STAYING LONGER selected in Q13,

Q13B. How much extra time did you spend in Golden?

- ☐ _____ nights
- ☐ _____ hours
- ☐ Don't Know

IF SPENDING MONEY selected in Q13,

Q13C. About how much extra money did you spend?

- ☐ \$ _____
- ☐ Don't Know

Section 3. Experience and Perceptions of Golden: We would like to better understand your overall experience in Golden and how we may improve.

SHUTTLE1. **ASK IN WINTER ONLY** When booking your trip, which of the following transportation services were you aware of? Please check all that apply.

1. Golden-Kicking Horse Connector Shuttle (operates from December through March between various locations in Golden and base of Kicking Horse Mountain Resort)
2. Champagne Power Shuttle (operates daily from December through March between Calgary Airport and accommodations in Golden and Kicking Horse Mountain Resort)
3. NONE OF THE ABOVE

SHUTTLE2. **ASK IN WINTER ONLY** Which of the following shuttle services did you use on this visit?

1. Golden-Kicking Horse Connector Shuttle (operates from December through March between various locations in Golden and base of Kicking Horse Mountain Resort)
2. Champagne Power Shuttle (operates daily from December through March between Calgary Airport and accommodations in Golden and Kicking Horse Mountain Resort)
3. NONE OF THE ABOVE

SHUTTLE3. **ASK IF SHUTTLE 2=1, What impact, if any, did the shuttle services between Kicking Horse Mountain Resort and Golden on your overall experience in Golden?**

1. Greatly Improved my Overall Experience in Golden
2. Somewhat Improved my Overall experience in Golden
3. Did Not Improve Nor Diminish my experience in Golden
4. Somewhat Diminished my Overall Experience
5. Greatly Diminished my Overall Experience in Golden
6. PREFER NOT TO ANSWER

SHUTTLE4. **ASK IF SHUTTLE 2=2, What impact, if any, did the Champagne Powder Shuttle (services between Calgary Airport and accommodations in Golden and Kicking Horse Mountain Resort) have on your overall trip to/from Golden?** Select all that apply.

- ☐ Made it more economical to travel to/from Golden
- ☐ Made it more convenient to travel to/from Golden
- ☐ I would not have been able to visit Golden if the Champagne Powder Shuttle didn't exist
- ☐ Ensured more people could join our travel party to Golden
- ☐ Greatly Diminished my Overall Experience in Golden

☐ PREFER NOT TO ANSWER

SHUTTLE5. ASK IN WINTER ONLY Assuming you were to come back when the Golden-Kicking Horse Shuttle service is active, how likely are you to use this shuttle service between Golden and Kicking Horse Mountain Resort?

- ☐ 1 – Not At All Likely
- ☐ 2
- ☐ 3
- ☐ 4
- ☐ 5 – Extremely Likely
- ☐ Don't Know/Prefer not to answer

SHUTTLE6. ASK IN WINTER ONLY Assuming you were to come back when the Calgary Airport (YYC) to Golden/Kicking Horse Shuttle service is active, how likely are you to use this shuttle service between YYC and accommodations in Golden and Kicking Horse Mountain Resort?

- ☐ 1 – Not At All Likely
- ☐ 2
- ☐ 3
- ☐ 4
- ☐ 5 – Extremely Likely
- ☐ Don't Know/Prefer not to answer

Q14. After your arrival in Golden did you reduce or extend your stay from what you originally planned?

- ☐ Yes, I extended my stay. **Go to Q14a.**
- ☐ Yes, I reduced my stay. **Go to Q14b.**
- ☐ No, I did not extend or reduce my stay. **Go to Q15.**

Q14a. Why did you extend your stay?

Q14b. Why did you reduce your stay?

Q15. Overall, how satisfied are you with your trip while in Golden?

1. Very dissatisfied
2. Somewhat dissatisfied
3. Neither satisfied nor dissatisfied
4. Somewhat satisfied
5. Very satisfied
6. Prefer not to answer

Q16. On a scale of 1 to 5, where 1 is 'very poor' and 5 is 'excellent', please rate your experience of each component of your visit to Golden.

	1 – Very Poor	2	3	4	5 - Excellent	99 Don't know/Prefer not to answer
Accommodation	☐	☐	☐	☐	☐	☐
Dining	☐	☐	☐	☐	☐	☐
Recreation and Adventure Opportunities	☐	☐	☐	☐	☐	☐
Attractions (i.e. Kicking Horse Mountain Resort, Golden Skybridge)	☐	☐	☐	☐	☐	☐
IF SHUTTLE2.=1, Shuttle service between Golden and Kicking Horse Mountain Resort	☐	☐	☐	☐	☐	☐
IF SHUTTLE2.=2, Champagne Powder Shuttle service between the Calgary Airport and accommodations in Golden/Kicking Horse Mountain Resort	☐	☐	☐	☐	☐	☐
Local Directional Signage	☐	☐	☐	☐	☐	☐

Attractiveness along Hwy 1 between east & west entrances to Golden	☐	☐	☐	☐	☐	☐
Overall Experience in Golden	☐	☐	☐	☐	☐	☐

Q17. What highlights, if any, did Golden have as a travel destination?*Please list up to three highlights.*

1. _____

2. _____

3. _____

98. No highlights

99. Prefer not to answer

Q18. What shortcomings, if any, did Golden have as a travel destination?*Please list up to three shortcomings.*

1. _____

2. _____

3. _____

98. No shortcomings

99. Prefer not to answer

Q19. Are there other any new or expanded products, services or experiences that would have enhanced your visit to Golden? Please select one response.*

- ☐ Yes, What are they? _____
- ☐ No
- ☐ Don't Know

Q20. Given your experience in Golden, on a scale of 1 to 5, how likely are you to return on an overnight trip to Golden?

- ☐ 1 – Not At All Likely
- ☐ 2
- ☐ 3
- ☐ 4
- ☐ 5 – Extremely Likely
- ☐ Don't Know/Prefer not to answer

Q21. On a scale of 0 to 10 where 0 is 'Not Likely at All' and 10 is 'Extremely Likely', how would you rate your likelihood to recommend Golden as a travel destination to friends/family or a colleague?

- ☐ 0 – Not At All Likely
- ☐ 1
- ☐ 2
- ☐ 3
- ☐ 4
- ☐ 5
- ☐ 6
- ☐ 7
- ☐ 8
- ☐ 9
- ☐ 10 – Extremely Likely
- ☐ Don't Know/Prefer not to answer

Q21a. What about your trip to Golden led to your {{ Q21 }} out of 10 (Extremely Likely) response?

Q22. What are three words you would use to describe Golden?

Please type the first three words you can think of that describe Golden. If you don't know please type 'None'.

1. _____
2. _____
3. _____

Section 4. Expenditures: It is very important to understand the economic impact travellers have on their destination. This short section asks about your travel party's expenditures while in Golden.

Q23. In Canadian dollars, what were your travel party's total expenditures while in Golden?

Please include all purchases, taxes and tips except long-haul flights or car rentals outside of Golden. If you pre-paid any items prior to leaving on your trip (e.g. accommodation, tours, etc.), please include these in your estimate. An estimate is fine.

- ☐ Canadian Dollars: \$_____ *Go to Q24.*
- ☐ Don't Know *Go to Q25.*
- ☐ Prefer Not to Answer *Go to Q25.*

Q24. Approximately what percentage of your party's total expenditures while in Golden were attributed to the following categories?

Please enter the appropriate proportions below, excluding long-haul flights. Please insert '0' for those categories you did not spend any money in. The sum of your answers should equal 100%.

_____	% on Accommodation (hotels, motels, lodge, camping/RV fees, etc.) IF DAY VISITOR ENTER '0'
_____	% on Transportation (vehicle rental, gas, repairs, ferry, taxi, bus, chartered transfer, helicopter etc.)
_____	% on Food and Beverage (including taxes and tips)
_____	% on Shopping (clothing, gifts, books, etc.)
_____	% on Attractions (admission, shows, tours, etc.)
_____	% on Outdoor Recreation (park or ski lift pass, guiding services, etc.)
_____	% on Other Entertainment (spa, etc.)
_____	% on Other Expenditures

Section 4. The environment and sustainability in Golden.

Q25. Sustainable travel refers to “travel that minimizes any negative impacts on the destination's environment, economy and society, while making positive contributions to the local people and conserving the destination's natural and cultural heritage”. Please indicate your level of agreement with each of the following statements ...

- a. Purposely avoid visiting destinations during peak times/seasons to avoid crowds
- b. Consider the impact that I personally have on the destinations I visit
- c. Select travel destinations that have invested in socially responsible tourism practices
- d. Consider the impact of my personal air travel on the environment
- e. Willing to pay a higher price for a socially responsible travel option over one that is not
- f. Willing to pay a higher price for an environmentally-friendly travel option over one that is not

- g. Select travel destinations that have invested in reducing their environmental impact

Scale:

- a. Strongly Disagree
- b. Somewhat Disagree
- c. Neither Agree Nor Disagree
- d. Somewhat Agree
- e. Strongly Agree
- f. Don't Know/Not Sure

Q26. How important are each of the following environmental efforts to you when in a travel destination?

	1 – Not Important at All	2	3	4	5 – Very Important	98. Don't Know	99. Prefer not to answer
a. Waste Reduction (i.e. limited single-use products, more sustainable single-use options, recycling, composting)	☐	☐	☐	☐	☐	☐	☐
b. Water Conservation (i.e. limited housekeeping at hotels, drought-resistant landscaping, low flow fixtures or aerators, low flow appliances, low flow irrigation)	☐	☐	☐	☐	☐	☐	☐
c. Energy Efficiency/Conservation (i.e. LED lighting, use of renewable energy sources)	☐	☐	☐	☐	☐	☐	☐
d. Reduction in Green House Gas Emissions (i.e. purchasing verified carbon credits or renewable energy credits, electric vehicle charging stations, bicycle rentals/use, group shuttles or ride share programs, public transportation, other active transport methods, producing renewable energy/fuel on-site)	☐	☐	☐	☐	☐	☐	☐

e. Responsible Outdoor Recreation (i.e. availability of local knowledge/information, access to planning tips, reminders of appropriate equipment, defined trail use and etiquette reminders)	☐	☐	☐	☐	☐	☐	☐
f. Wildlife Conservation/Consideration (i.e. limiting access to sensitive areas, public education and signage to reduce interactions with wildlife)	☐	☐	☐	☐	☐	☐	☐

Q27. Based on your experience while on your trip, how would you rate the performance of Golden on the following?

	1 – Very Poor	2 - Poor	3 - Fair	4 - Good	5 – Very Good	98. Don't Know	99. Prefer not to answer
a. Waste Reduction (i.e. limited single-use products, more sustainable single-use options, recycling, composting)	☐	☐	☐	☐	☐	☐	☐
b. Water Conservation (i.e. limited housekeeping at hotels, drought-resistant landscaping, low flow fixtures or aerators, low flow appliances, low flow irrigation)	☐	☐	☐	☐	☐	☐	☐
c. Energy Efficiency/Conservation (i.e. LED lighting, use of renewable energy sources)	☐	☐	☐	☐	☐	☐	☐
d. Reduction in Green House Gas Emissions (i.e. purchasing verified carbon credits or renewable energy credits, electric vehicle charging stations, bicycle rentals/use, group shuttles or ride share programs, public transportation, other active transport)	☐	☐	☐	☐	☐	☐	☐

methods, producing renewable energy/fuel on-site)							
e. Responsible Outdoor Recreation (i.e. availability of local knowledge/information, access to planning tips, reminders of appropriate equipment, defined trail use and etiquette reminders)	☐	☐	☐	☐	☐	☐	☐
f. Wildlife Conservation/Consideration (i.e. limiting access to sensitive areas, public education and signage to reduce interactions with wildlife)	☐	☐	☐	☐	☐	☐	☐

Q28. Overall, how would you rate Golden as a sustainable destination?

- 1 – Very Poor
- 2 – Poor
- 3 – Fair
- 4 – Good
- 5 – Very Good
- 9 – Don't Know/Not Sure

Section 5. Finally, we just have a few questions about your travel party so we can better understand visitors to Golden.

Q29. Do you, or anybody in your travel party while in Golden, identify as a person with a disability? Please select all that apply.

- a. Yes, visible disability
- b. Yes, non-visible disability
- c. No [EXCLUSIVE]
- d. Prefer not to answer [EXCLUSIVE]

IF 29=a OR b ASK 30

Q30. Thinking about your trip to Golden, how could it have been more accessible / inclusive for people with disabilities? Please be as specific as possible.

Q31. Do you, or anybody in your travel party while in Golden, identify as an LGBTQ+ person? Please select all that apply.

- a. Yes
- b. No [EXCLUSIVE]
- c. Prefer not to answer [EXCLUSIVE]

IF 31=a ASK 32

Q32. Thinking about your trip to Golden, how could it have been more accessible / inclusive for LGBTQ+ people? Please be as specific as possible.

Q33. What is your total annual household income, before tax (i.e. the combined income of all members of your household)?

- ☐ Under C\$20,000
- ☐ C\$20,000 to C\$39,999
- ☐ C\$40,000 to C\$59,999
- ☐ C\$60,000 to C\$79,999
- ☐ C\$80,000 to C\$99,999
- ☐ C\$100,000 to C\$149,999
- ☐ C\$150,000 or over
- ☐ Prefer Not to Answer
- ☐ Don't Know

Q34. Is there anything else you would like to tell us about your experience in Golden?

Thank you for your time today – your cooperation and feedback is very much appreciated.

You are eligible for a draw to win a one (1) or three (3) \$200 (Canadian Dollars) pre-paid VISA card. In order to enter you, we will need your name and email address. This information will be kept confidential and used only to administer the draw. This information will be kept confidential and used only to administer the draw. Would you like to be entered into the draw?

Click here for full contest [rules and regulations](#)

- ☐ Yes, I certify that I have read the contest [rules and regulations](#)

☐ No

IF YES, Please provide the following:

Name: _____

Telephone: _____

Email: _____@_____. _____

That completes the survey. Thank you for your time!

Appendix B. Other NPS Results

Other published NPSs for tourism destinations include:

- British Columbia's NPS was 59.5 in 2017.⁵ Destination British Columbia tracks NPS annually and targets an improvement of 0.5 points per year and saw a slight increase from 2016 NPS = 58.3, but declined from 2015 NPS = 63.3 and 2014 NPS = 68 (2014). Destination British Columbia notes this may be due to a survey design effect. Since 2017, NPS score reporting is based on relative scores in specified markets therefore actual score is not detailed in annual service plans. It should be noted that post-pandemic, benchmarks are being re-established as well.
- Destination Canada's Global Tourism Watch studies measures the NPS for Canada through surveys of long-haul travellers in key markets around the world. Since the Pandemic, all NPS data is normalized and presented only as relative graphs therefore individual scores are not published. The most recent scores reported is 2018. In 2018, Canada's NPS varies by market, including: Mexico (2018 NPS = 61), India (2018 NPS = 39), Germany (2018 NPS = 22), China (2018 NPS = 20), the United Kingdom (2018 NPS = 20), Australia (2018 NPS = 23), France (2018 NPS = 28), the United States (2018 NPS = 17), South Korea (2018 NPS = -3) and Japan (2018 NPS = -20). The latest domestic NPS for Canadian residents was in 2017 which had a score of 35.⁶
- New Zealand's Visitor Experience Monitor tracked the NPS for international visitors in 2018. Overall New Zealand has an NPS of 86. In 2018, New Zealand's NPS by market were: United States (NPS = 86), the UK (NPS = 88), Australia (NPS = 80), Germany (NPS = 70), China (NPS = 69) and Japan (NPS = 60).⁷
- Tourism Golden conducted a Visitor Study in the summer of 2019 as part of an ongoing annual project. Their NPS measured 51.3 which was up from 31.8 in 2017.⁸
- Destination Greater Victoria conducted a year-round Visitor Study in 2018/19 which measured the annual NPS as 78 while the summer NPS was 74.⁹
- Tourism Kelowna measured Kelowna's NPS in 2018 and 2016. The total over three seasons was 2018 NPS = 65 and results varied by season (spring NPS = 78, summer NPS = 56 and fall NPS = 65). In 2016, the overall result was 2016 NPS = 65, results varied by season (spring NPS = 72, summer NPS = 53 and fall NPS = 67).¹⁰
- Tourism Nanaimo has measured Nanaimo's NPS in peak season of 2017, 2016 and 2015. 2017 NPS = 16, 2016 NPS = 30, 2016 NPS = 41.¹¹

⁵ Measured short-haul markets only. https://www.destinationbc.ca/content/uploads/2018/11/2017-18-DBC-ASPR_FINAL.pdf

⁶ Destination Canada 2018. Global Tourism Watch Reports. <https://www.destinationcanada.com/en/global-tourism-watch>

⁷ Tourism New Zealand Insight Team. 2018. Visitor Experience Monitor 2017 Infographic. <https://www.tourismnewzealand.com/media/3423/visitor-experience-infographic-april-2018.pdf>

⁸ Tourism Golden, retrieved from: <https://www.tourismgolden.com/sites/default/files/2019-Golden%20Summer%20Visitors%202019%20FINAL.pdf>

⁹ Destination Greater Victoria, retrieved from: https://www.tourismvictoria.com/sites/default/files/dgv_2019_visitor_survey_report_final.pdf

¹⁰ https://assets.simpleviewinc.com/simpleview/image/upload/v1/clients/kelowna/2018_Visitor_Intercept_Survey__39864534-92ba-4880-9de4-b8000a1476cf.pdf

¹¹ The Sociable Scientists for Tourism Nanaimo. 2016. <https://www.tourismnanaimo.com/wp-content/uploads/2017/06/VES15-Nanaimo-Profile-FINAL-Nov22.pdf>

- Steamboat Springs, Colorado¹² has measured NPS since 2010 (2010 NPS = 75, 2014 NPS = 67).
- Bend, Oregon measured NPS over a five year period.¹³ In winter 2016/17 Bend achieved a NPS = 78, while summer 2016 NPS = 82 and winter 2015/16 NPS = 80. These scores were higher than past summer visitor research (NPS 2013 = 79, NPS 2012 = 75, NPS 2009 = 65 and NPS 2008 = 58).
- NPS was measured for Australian destinations in 2006 with scores ranging from -55 (Adelaide) to 80 (Broome).¹⁴

Past research has shown that NPS in the tourism industry can vary by¹⁵:

- Market of origin (this could be a result of actual experience differences or interpretation of response scales),
- Repeat vs. first time visitors,
- Household composition (households with children, households without children, empty nesters),
- Community length of stay (day vs. overnight visitors),
- Primary trip purpose (business vs. leisure trips),
- Destination characteristics (factors) that drive destination selection, and
- Seasonal visits, probably related to primary trip activity (e.g. ski/winter vs. summer).

¹² Mount, I. (2014). A Whole Town in Colorado Pushes to Improve its Customer Service. New York Times. http://www.nytimes.com/2014/10/16/business/smallbusiness/a-whole-town-tries-to-improve-its-customer-service-how-could-we-be-a-70.html?_r=0

¹³ RRC Associates Inc. 2016. Bend Area Winter Visitor Survey—Final Results 2016/17. Prepared for Visit Bend. <https://www.visitbend.com/wp-content/uploads/2018/03/Bend-Winter-16-17-Visitor-Survey-FINAL.pdf>

¹⁴ Ritson, Mark (2006). Net Promoter Scores Australia 2006. Melbourne Business School.

¹⁵ This list has been compiled from a variety of sources including results from the Bend, Oregon study, the Destination Canada's Global Tourism Watch studies, New Zealand's Visitor Experience Monitor, Destination BC and other confidential sources.